

**TOWN OF AMHERST  
\$34,295,023 BOND ANTICIPATION NOTES - 2021  
SALE RESULTS**

**SALE DATE:** 26-Oct-21  
**TIME:** 11:00 AM

**Form:** DTC  
**Bank Qualified:** No

**BIDDER ELECTION N/A (three bidder requirement met)**

**AMOUNT:** \$34,295,023  
**ISSUE DATE:** 04-Nov-21  
**DUE DATE:** 04-Nov-22  
**# OF DAYS:** 360  
**BYD:** \$34,295,023.00

**Bond Counsel:** Harris Beach PLLC

**Fin. Advisor:** Capital Markets Advisors, LLC

<b><u>BIDDERS:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
JPMorgan Securities LLC	\$34,295,023	1.500%	442,748.74	0.2090%
BNY Mellon Capital Markets	\$34,295,023	2.000%	605,324.30	0.2350%
BofA Securities	\$34,295,023	2.000%	603,969.65	0.2389%
TD Securities	\$34,295,023	1.000%	254,469.07	0.2580%
Oppenheimer & Co	\$34,295,023	1.500%	423,468.00	0.2652%
Jefferies LLC	\$34,295,023	1.500%	422,171.73	0.2690%
Morgan Stanley & Co., LLC	\$34,295,023	2.000%	581,300.64	0.3050%

<b><u>WINNER:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
JPMorgan Securities LLC	\$34,295,023	1.500%	442,748.74	0.2090%

**NET INTEREST CALCULATION:**

<b>Total Interest Due at Maturity</b>	\$514,425.35
<b>Less: Premium received</b>	<u>442,748.74</u>
<b>Net Interest Cost</b>	<u>\$71,676.61</u>
 <b>Net Interest Rate</b>	 <u>0.2090%</u>