

**HENDRICK HUDSON CENTRAL SCHOOL DISTRICT  
WESTCHESTER COUNTY, NEW YORK  
\$18,665,000 BOND ANTICIPATION NOTES - 2021**

<b>SALE DATE:</b>	<b>16-Nov-21</b>	<b>FORM:</b>	<b>DTC</b>
<b>TIME:</b>	<b>11:00</b>	<b>COMPETITIVE BID REQUIREMENT MET:</b>	<b>Yes</b>
<b>AMOUNT:</b>	<b>\$18,665,000</b>		
<b>ISSUE DATE:</b>	<b>23-Nov-21</b>		
<b>DUE DATE:</b>	<b>23-Nov-22</b>	<b>RATING:</b>	<b>SP-1+</b>
<b># OF DAYS:</b>	<b>360</b>	<b>BOND CO:</b>	<b>HAWKINS DELAFIELD &amp; WOOD LLP</b>
<b>BYD:</b>	<b>\$18,665,000.00</b>	<b>M.A.:</b>	<b>CAPITAL MARKETS ADVISORS, LLC</b>

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Piper Sandler & Co	\$18,665,000	2.000%	\$ 328,690.65	0.2390%
BofA Securities	18,665,000	2.000%	326,842.81	0.2489%
J.P. Morgan Securities	18,665,000	1.750%	277,921.85	0.2610%
Jefferies LLC	18,665,000	1.500%	226,036.00	0.2890%
TD Securities	18,665,000	2.000%	318,611.55	0.2930%
Oppenheimer & Co	18,665,000	1.250%	173,957.80	0.3180%
BNYMellon Capital Markets	18,665,000	2.000%	308,118.09	0.3492%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Piper Sandler & Co	\$18,665,000	2.000%	\$ 328,690.65	0.2390%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Piper Sandler & Co	\$18,665,000	2.000%	\$ 373,300.00

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$ 373,300.00
<b>LESS PREMIUM</b>	<u>328,690.65</u>

<b>NET INTEREST COST</b>	\$44,609.35
--------------------------	-------------

<b>NET INTEREST RATE (AVERAGE)</b>	<u>0.2390%</u>
------------------------------------	----------------

