

**NORTH BABYLON UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$10,000,000 TAX ANTICIPATION NOTES FOR 2021-2022 TAXES**

SALE DATE:	09-Nov-21	FORM:	Book-Entry-Only
TIME:	11:00 a.m.	BK QUAL:	No
		RATING:	Aa3 (underlying)
AMOUNT:	\$10,000,000		
ISSUE DATE:	18-Nov-21	BOND CO:	Hawkins Delafield & Wood
DUE DATE:	23-Jun-22		
# OF DAYS:	215	ADVISOR:	Capital Markets Advisors
BYD:	\$5,972,222.22		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
J.P. Morgan Securities	\$ 10,000,000	1.250%	\$ 59,400.00	0.2554%
TD Securities	10,000,000	1.500%	73,300.00	0.2727%
Oppenheimer & Co	10,000,000	1.250%	57,926.00	0.2801%
Piper Sandler & Co	10,000,000	1.500%	70,000.00	0.3279%
Jefferies LLC	10,000,000	1.500%	70,000.00	0.3279%
BNYMellon Capital Markets	10,000,000	1.250%	53,667.00	0.3514%
Greene County Commercial Bank	3,000,000	0.520%	-	0.5200%

WINNERS:	AMOUNT	COUPON	PREMIUM	NIC
J.P. Morgan Securities	\$ 10,000,000	1.250%	\$ 59,400.00	0.2554%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
J.P. Morgan Securities	\$ 10,000,000	1.250%	\$74,652.78

TOTAL INTEREST DUE AT MATURITY	\$74,652.78
LESS PREMIUM	59,400.00
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NET INTEREST COST	<u>\$15,252.78</u>
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NET INTEREST RATE (AVERAGE)	<u>0.2554%</u>
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