

**WEST ISLIP UNION FREE SCHOOL DISTRICT  
SUFFOLK COUNTY, NEW YORK  
\$20,000,000 TAX ANTICIPATION NOTES FOR 2021-2022 TAXES**

<b>SALE DATE:</b>	<b>4-Nov-21</b>	<b>FORM:</b>	<b>DTC</b>
<b>TIME:</b>	<b>10:30</b>	<b>BK QUAL:</b>	<b>NO</b>
<b>AMOUNT:</b>	<b>\$20,000,000</b>	<b>RATING:</b>	<b>Moody's "Aa2"(Underlying)</b>
<b>ISSUE DATE:</b>	<b>17-Nov-21</b>	<b>BOND CO:</b>	<b>HAWKINS DELAFIELD &amp; WOOD</b>
<b>DUE DATE:</b>	<b>24-Jun-22</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>
<b># OF DAYS:</b>	<b>217</b>		
<b>BYD:</b>	<b>\$12,055,555.56</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
BofA Securities	\$ 20,000,000	1.500%	\$ 154,620.00	0.2174%
TD Securities	20,000,000	1.000%	90,900.00	0.2460%
J.P. Morgan Securities LLC	20,000,000	2.000%	203,400.00	0.3128%
BNYMellon Capital markets	20,000,000	1.250%	109,876.00	0.3386%
Oppenheimer & Co., Inc.	20,000,000	1.500%	129,800.00	0.4233%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
BofA Securities	\$20,000,000	1.500%	\$ 154,620.00	0.2174%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
BofA Securities	\$20,000,000	1.500%	\$ 180,833.33

**TOTAL INTEREST DUE AT MATURITY** \$ 180,833.33  
**LESS PREMIUM** 154,620.00

**NET INTEREST COST** \$ 26,213.33

**NET INTEREST RATE (AVERAGE)** 0.2174%