

**CHEEKTOWAGA CENTRAL SCHOOL DISTRICT
\$15,400,000 BOND ANTICIPATION NOTES, 2021
SALE RESULTS**

SALE DATE: 04-Nov-21
TIME: 11:00 AM

Form: DTC

Bank Qualified: No

AMOUNT: \$15,400,000
ISSUE DATE: 18-Nov-21
DUE DATE: 18-Nov-22
OF DAYS: 360
BYD: \$15,400,000.00

Bond Counsel: Hodgson Russ LLP

Fin. Advisor: Capital Markets Advisors, LLC

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
JPMorgan Securities	\$15,400,000	2.000%	257,672.80	0.3268%
BNY Mellon Capital Markets	\$15,400,000	1.250%	139,045.06	0.3471%
TD Securities	\$15,400,000	1.500%	174,482.00	0.3670%
Oppenheimer & Co.	\$15,400,000	1.500%	171,094.00	0.3890%

<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
JPMorgan Securities	\$15,400,000	2.000%	257,672.80	0.3268%

<u>NET INTEREST CALCULATION:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>INTEREST</u>
JPMorgan Securities	\$15,400,000	2.000%	\$308,000.00

TOTAL INTEREST DUE AT MATURITY \$308,000.00
LESS PREMIUM 257,672.80

NET INTEREST COST \$50,327.20

NET INTEREST RATE 0.3268%