

**Supplement
dated November 4, 2021**

to

**Official Statement
dated October 29, 2021**

relating to

**VILLAGE OF MINEOLA
NASSAU COUNTY, NEW YORK**

**\$6,574,573
PUBLIC IMPROVEMENT SERIAL BONDS – 2021 SERIES B
(the “Bonds”)**

Introduction

The Official Statement for the Bonds is dated **October 29, 2021** (the “Official Statement”). The **Village of Mineola**, Nassau County, New York (the “**Village**”) has prepared this Supplement dated **November 4, 2021**, to the Official Statement (the “Supplement”) to reflect changes to the section entitled “DISCLOSURE UNDERTAKING”.

Other than with respect to the information provided herein, this Supplement is not otherwise updating the Official Statement, which speaks as of its date. Capitalized terms used herein and not otherwise defined have the meanings given to such terms in the Official Statement.

The following section is hereby replaced and superseded with the following:

DISCLOSURE UNDERTAKING

In order to assist the purchasers in complying with Rule 15c2-12 promulgated by the Securities and Exchange Commission under the Securities Exchange Act of 1934, as amended (“Rule 15c2-12”) with respect to the Bonds, the Village will execute an Undertaking to Provide Continuing Disclosure substantially in the form attached hereto as Appendix E.

Continuing Disclosure History

On April 13, 2018, Moody’s Investor Service, Inc. upgraded the Village’s underlying credit rating to “Aa2” from “Aa3” and such rating change was not filed in a timely manner pursuant to Rule 15c2-12 until December 22, 2020.