

**CHAUTAUQUA LAKE CENTRAL SCHOOL DISTRICT
\$13,705,000 BOND ANTICIPATION NOTES - 2021
SALE RESULTS**

SALE DATE: 07-Dec-21
TIME: 11:15 AM

Form: DTC
Bank Qualified: No

AMOUNT: \$13,705,000
ISSUE DATE: 17-Dec-21
DUE DATE: 16-Dec-22
OF DAYS: 359
BYD: \$13,666,930.56

Bond Counsel: Timothy R. McGill, Esq.

Fin. Advisor: Capital Markets Advisors, LLC

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Jefferies & Co., Inc.	\$13,705,000	2.000%	226,821.00	0.3404%
Piper Sandler & Co.	\$13,705,000	1.500%	155,962.90	0.3588%
BNY Mellon	\$13,705,000	1.250%	120,466.95	0.3686%
TD Securities	\$13,705,000	2.000%	220,102.30	0.3895%
Oppenheimer & Co., Inc.	\$13,705,000	2.000%	216,276.00	0.4175%
Greene County Bank	\$3,000,000	0.490%	0.00	0.4900%

<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Jefferies & Co., Inc.	\$13,705,000	2.000%	226,821.00	0.3404%

NET INTEREST CALCULATION:

Total Interest Due at Maturity	\$273,338.61
Less: Premium received	<u>226,821.00</u>
Net Interest Cost	<u>\$46,517.61</u>
 Net Interest Rate	 <u>0.3404%</u>