

**EAST GREENBUSH CENTRAL SCHOOL DISTRICT  
\$26,654,697 BOND ANTICIPATION NOTES, 2021  
SALE RESULTS**

**SALE DATE:** 02-Dec-21  
**TIME:** 11:00 AM  
**AMOUNT:** \$26,654,697  
**ISSUE DATE:** 14-Dec-21  
**DUE DATE:** 14-Dec-22  
**# OF DAYS:** 360  
**BYD:** \$26,654,697.00

**Form:** DTC  
**Bank Qualified:** No  
**Bond Counsel:** Hawkins Delafield & Wood LLP  
**Fin. Advisor:** Capital Markets Advisors, LLC

<b><u>BIDDERS:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
Oppenheimer & Co.	26,654,697	1.500%	317,590.71	0.3085%
Bank of America Securities	26,654,697	2.000%	450,757.58	0.3089%
Jefferies	26,654,697	1.500%	317,461.00	0.3090%
BNY Mellon Capital Markets	26,654,697	1.250%	247,424.89	0.3217%
TD Securities	26,654,697	1.000%	175,947.66	0.3399%
JP Morgan Securities	26,654,697	1.750%	375,298.13	0.3420%

<b><u>WINNER:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
<b>Oppenheimer &amp; Co.</b>	\$26,654,697	1.500%	317,590.71	0.3085%

<b><u>NET INTEREST CALCULATION:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>INTEREST</u></b>
<b>Oppenheimer &amp; Co.</b>	\$26,654,697	1.500%	\$399,820.46

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$399,820.46
<b>LESS PREMIUM</b>	<u>317,590.71</u>
<b>NET INTEREST COST</b>	<u><u>\$82,229.74</u></u>
<b>NET INTEREST RATE</b>	<u><u>0.3085%</u></u>