

**CITY SCHOOL DISTRICT OF THE CITY OF CORNING
\$6,000,000 BOND ANTICIPATION NOTES - 2021B
SALE RESULTS**

SALE DATE: 01-Dec-21
TIME: 11:00 AM

Form: DTC
Bank Qualified: No

AMOUNT: \$6,000,000
ISSUE DATE: 15-Dec-21
DUE DATE: 28-Jun-22
OF DAYS: 193
BYD: \$3,216,666.67

Bond Counsel: Hawkins Delafield & Wood
Fin. Advisor: Capital Markets Advisors, LLC

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Jefferies LLC	\$6,000,000	1.250%	\$29,700.00	0.3267%
TD Securities	\$6,000,000	1.000%	\$21,420.00	0.3341%
Piper Sandler & Co.	\$6,000,000	1.250%	\$29,400.00	0.3360%
BNY Mellon Capital Markets	\$6,000,000	1.500%	\$36,895.00	0.3530%
Oppenheimer & Co.	\$6,000,000	1.500%	\$34,260.00	0.4349%

<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Jefferies LLC	\$6,000,000	1.250%	\$29,700.00	0.3267%

Total Interest Due at Maturity	\$40,208.33
Less: Premium received	<u>29,700.00</u>
Net Interest Cost	<u>\$10,508.33</u>
 Net Interest Rate	 <u>0.3267%</u>