

**ARDSLEY UNION FREE SCHOOL DISTRICT  
WESTCHESTER COUNTY, NEW YORK  
\$4,994,393 BOND ANTICIPATION NOTES - 2022**

<b>SALE DATE:</b>	<b>27-Jan-22</b>	<b>FORM:</b>	<b>BOOK-ENTRY</b>
<b>TIME:</b>	<b>11:15 AM</b>	<b>BK QUAL:</b>	<b>YES</b>
		<b>RATINGS:</b>	<b>Not Rated</b>
<b>AMOUNT:</b>	<b>\$4,994,393</b>		<b>Moody's: Underlying "Aa2"</b>
<b>DATED DATE:</b>	<b>10-Feb-22</b>	<b>BOND CO:</b>	<b>HAWKINS DELAFIELD</b>
<b>DUE DATE:</b>	<b>10-Feb-23</b>		<b>&amp; WOOD LLP</b>
<b># OF DAYS:</b>	<b>360</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS</b>
<b>BYD:</b>	<b>\$4,994,393.00</b>		<b>ADVISORS, LLC</b>

<b>BIDDERS:</b>		<b>AMOUNT</b>	<b>COUPON</b>		<b>PREMIUM</b>	<b>NIC</b>
BNYMellon Capital Markets	\$	4,994,393	1.500%	\$	36,673.83	0.7657%
JP Morgan Chase Bank		4,994,393	0.890%			0.8900%
Oppenheimer & Co.		4,994,393	2.000%		55,060.00	0.8976%
Piper Sandler & Co.		4,994,393	2.000%		54,438.88	0.9100%

<b>WINNER:</b>		<b>AMOUNT</b>	<b>COUPON</b>		<b>PREMIUM</b>	<b>NIC</b>
BNYMellon Capital Markets	\$	4,994,394	1.500%	\$	36,673.83	0.7657%

<b>NET INTEREST CALCULATION:</b>		<b>AMOUNT</b>	<b>COUPON</b>		<b>INTEREST</b>
BNYMellon Capital Markets	\$	4,994,394	1.500%	\$	74,915.91

TOTAL INTEREST DUE AT MATURITY		\$	74,915.91
LESS PREMIUM			<u>36,673.83</u>
NET INTEREST COST			<u><u>\$38,242.08</u></u>
NET INTEREST RATE			<u><u>0.7657%</u></u>