

**CITY OF LONG BEACH
NASSAU COUNTY, NEW YORK
\$27,788,500 BOND ANTICIPATION NOTES - 2022 SERIES A**

SALE DATE:	09-Feb-21	FORM:	BOOK-ENTRY
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$27,788,500	RATING:	Moody's "Baa3" with Positive Outlook (Underlying)
ISSUE DATE:	18-Feb-22	BOND CO:	Harris Beach PLLC
DUE DATE:	17-Feb-23	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	359		
BYD:	\$27,711,309.72		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$ 8,000,000	2.000%	\$ 73,120.00	1.0835%
Jefferies LLC	27,788,500	2.000%	225,647.00	1.1857%
Oppenheimer & Co.	10,000,000	2.750%	103,105.00	1.7161%
Oppenheimer & Co.	17,788,500	2.750%	164,205.00	1.8243%
Oppenheimer & Co.	10,000,000	3.000%	102,075.00	1.9764%
Roosevelt & Cross, Inc.	27,788,500	2.750%	204,660.00	2.0115%
BofA Securities	27,788,500	5.000%	738,340.45	2.3356%

WINNER(S):	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$ 8,000,000	2.000%	\$ 73,120.00	1.0835%
Jefferies LLC	19,788,500	2.000%	160,685.74	1.1857%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$ 8,000,000	2.000%	\$ 159,555.56
Jefferies LLC	19,788,500	2.000%	394,670.64

TOTAL INTEREST DUE AT MATURITY \$ 554,226.19
LESS PREMIUM 233,805.74

NET INTEREST COST \$ 320,420.46

NET INTEREST RATE (AVERAGE) 1.1563%