

**CITY OF NEW ROCHELLE  
WESTCHESTER COUNTY, NEW YORK  
\$15,862,000 BOND ANTICIPATION NOTES, 2022**

<b>SALE DATE:</b>	<b>10-Feb-22</b>	<b>FORM:</b>	<b>BOOK-ENTRY</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>No</b>
<b>AMOUNT:</b>	<b>\$15,862,000</b>	<b>RATING:</b>	<b>Moody's "MIG-1 "</b>
<b>ISSUE DATE:</b>	<b>23-Feb-22</b>		<b>Moody's "Aa2"(Underlying)</b>
<b>DUE DATE:</b>	<b>23-Feb-23</b>	<b>BOND CO:</b>	<b>Norton Rose Fullbright US LLP</b>
<b># OF DAYS:</b>	<b>360</b>	<b>F.A.:</b>	<b>Capital Markets</b>
<b>BYD:</b>	<b>\$15,862,000.00</b>		<b>Advisors, LLC</b>

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
J.P. Morgan Securities LLC	\$ 15,862,000	3.000%	\$ 345,347.46	0.8228%
BofA Securities	15,862,000	2.000%	177,813.02	0.8790%
BNYMellon Capital Markets	15,862,000	2.000%	167,490.03	0.9441%
Oppenheimer & Co.	15,862,000	2.250%	206,856.34	0.9459%
Jefferies LLC	15,862,000	2.250%	200,178.44	0.9880%
TD Securities	15,862,000	2.500%	230,633.48	1.0460%

<b>WINNER(S):</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
J.P. Morgan Securities LLC	\$15,862,000	3.000%	\$345,347.46	0.8228%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
J.P. Morgan Securities LLC	\$15,862,000	3.000%	\$475,860.00

<b>TOTAL INTEREST DUE AT MATURITY</b>	<b>\$475,860.00</b>
<b>LESS PREMIUM</b>	<b><u>345,347.46</u></b>

<b>NET INTEREST COST</b>	<b><u>\$130,512.54</u></b>
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<b>NET INTEREST RATE (AVERAGE)</b>	<b><u>0.8228%</u></b>
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