

**RYE NECK UNION FREE SCHOOL DISTRICT
WESTCHESTER COUNTY, NEW YORK
\$1,225,000 BOND ANTICIPATION NOTES - 2022**

SALE DATE:	24-Feb-22	FORM:	Registered to Purchaser
TIME:	11:00 a.m.		
AMOUNT:	\$1,225,000	BK QUAL:	Yes
ISSUE DATE:	15-Mar-22	RATING:	None
DUE DATE:	15-Mar-23	BOND CO:	Moody's "Aa1" Underlying Orrick Herrington & Sutcliffe
# OF DAYS:	360	ADVISOR:	Capital Markets Advisors
BYD:	\$1,225,000.00		

BIDDERS:		AMOUNT	COUPON	PREMIUM	NIC
Greene County Commercial Bank	\$	1,225,000	0.930%	\$ -	0.9300%
Roosevelt & Cross, Inc.		1,225,000	1.250%	1,017.00	1.1670%
Oppenheimer & Co.		1,225,000	2.000%	9,906.00	1.1913%
Piper Sandler & Co.		1,225,000	2.000%	9,493.75	1.2250%
TD Bank, N.A.		1,225,000	1.340%	-	1.3400%

WINNERS:		AMOUNT	COUPON	PREMIUM	NIC
Greene County Commercial Bank	\$	1,225,000	0.930%	\$ -	0.9300%

NET INTEREST CALCULATION:		AMOUNT	COUPON	INTEREST
Greene County Commercial Bank	\$	1,225,000	0.930%	\$ 11,392.50

TOTAL INTEREST DUE AT MATURITY		\$ 11,392.50
LESS PREMIUM		<u>0.00</u>

NET INTEREST COST		<u>\$11,392.50</u>
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NET INTEREST RATE (AVERAGE)		<u>0.9300%</u>
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