

**SUPPLEMENT TO  
PRELIMINARY OFFICIAL STATEMENT DATED MARCH 16, 2022**

relating to

**EVANS-BRANT (LAKE SHORE) CENTRAL SCHOOL DISTRICT  
ERIE COUNTY, NEW YORK**

**\$4,340,000\*  
SCHOOL DISTRICT REFUNDING SERIAL BONDS – 2022**

**\$1,595,000  
BOND ANTICIPATION NOTES, 2022A**

**PLEASE BE ADVISED** that the following information (this “Supplement”) supplements the Preliminary Official Statement dated March 14, 2022 (the “Preliminary Official Statement”) relating to the above-captioned Notes.

The Preliminary Official Statement is hereby supplemented, revised and amended as follows:

A. The Tax Banner on the front cover and the Tax Matters section is modified as follows:

The Bonds and Notes will **not** be designated or deemed designated as "qualified tax-exempt obligations" pursuant to Section 265(b)(3) of the Code

**The date of this Supplement is March 16, 2022**