

EVANS-BRANT (LAKE SHORE) CENTRAL SCHOOL DISTRICT, NEW YORK
\$1,595,000 BOND ANTICIPATION NOTES, 2022A
SALE RESULTS

| | | | |
|--------------------|-----------------------|---------------------------|--------------------------------------|
| SALE DATE: | 22-Mar-22 | Form: | DTC |
| TIME: | 11:00 a.m. | FINANCIAL ADVISOR: | Capital Markets Advisors, LLC |
| AMOUNT: | \$1,595,000 | BOND COUNSEL: | Harris Beach LLP |
| ISSUE DATE: | 06-Apr-22 | BANK QUALIFIED: | No |
| DUE DATE: | 06-Apr-23 | | |
| # OF DAYS: | 360 | | |
| BYD: | \$1,595,000.00 | | |

| BIDDERS: | AMOUNT | COUPON | PREMIUM | NIC |
|-------------------------|---------------|---------------|----------------|------------|
| Piper Sandler & Co. | \$1,595,000 | 3.000% | 22,377.85 | 1.5970% |
| Bank of Greene County | \$1,595,000 | 1.670% | 0.00 | 1.6700% |
| Oppenheimer & Co., Inc. | \$1,595,000 | 2.250% | 6,228.48 | 1.8595% |

| WINNERS: | AMOUNT | COUPON | PREMIUM | NIC |
|--------------------------------|---------------------|---------------|------------------|----------------|
| Piper Sandler & Co. | \$ 1,595,000 | 3.000% | 22,377.85 | 1.5970% |

| NET INTEREST CALCULATION: | AMOUNT | COUPON | INTEREST |
|----------------------------------|---------------------|---------------|--------------------|
| Piper Sandler & Co. | \$ 1,595,000 | 3.000% | \$47,850.00 |

| | |
|---------------------------------------|-------------------------|
| TOTAL INTEREST DUE AT MATURITY | \$47,850.00 |
| LESS PREMIUM | <u>22,377.85</u> |

| | |
|--------------------------|--------------------|
| NET INTEREST COST | \$25,472.15 |
|--------------------------|--------------------|

| | |
|------------------------------------|-----------------------|
| NET INTEREST RATE (AVERAGE) | <u>1.5970%</u> |
|------------------------------------|-----------------------|