

**NORTH SHORE CENTRAL SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$17,000,000 BOND ANTICIPATION NOTES - 2022**

SALE DATE:	20-Apr-22	FORM:	BOOK-ENTRY-ONLY
TIME:	11:15	RATING:	Moody's "Aa1" (underlying)
AMOUNT:	\$17,000,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	29-Apr-22	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	28-Apr-23		
# OF DAYS:	359		
BYD:	\$16,952,777.78		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Piper Sandler & Co.	\$ 5,000,000	3.000%	\$42,200.00	2.1536%
Jefferies LLC	17,000,000	3.250%	180,545.00	2.1850%
JP Morgan Chase Bank, N.A.	17,000,000	2.220%	0.00	2.2200%
Bank of America, N.A.	17,000,000	2.250%	0.00	2.2500%
JP Morgan Securities LLC	17,000,000	3.500%	195,670.00	2.3458%
TD Securities (USA) LLC	17,000,000	3.500%	166,770.00	2.5163%
Oppenheimer & Co.	17,000,000	3.000%	65,110.00	2.6159%

WINNERS:	AMOUNT	COUPON	PREMIUM	NIC
Piper Sandler & Co.	\$ 5,000,000	3.000%	\$42,200.00	2.1536%
Jefferies LLC	\$ 12,000,000	3.250%	\$127,443.53	2.1850%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Piper Sandler & Co.	\$ 5,000,000	3.000%	\$149,583.33
Jefferies LLC	\$ 12,000,000	3.250%	\$388,916.67

TOTAL INTEREST DUE AT MATURITY \$538,500.00
LESS PREMIUM 169,643.53

NET INTEREST COST \$368,856.47

NET INTEREST RATE (AVERAGE) 2.1758%