

**TUCKAHOE UNION FREE SCHOOL DISTRICT
WESTCHESTER COUNTY, NEW YORK
\$9,800,000 BOND ANTICIPATION NOTES - 2022**

SALE DATE:	07-Apr-22	FORM:	Book-Entry-Only
TIME:	11:00 a.m.		
AMOUNT:	\$9,800,000	BK QUAL:	No
ISSUE DATE:	26-Apr-22	RATING:	Moody's "Aa2" Underlying
DUE DATE:	26-Apr-23	BOND CO:	Hawkins Delafield & Wood
# OF DAYS:	360	ADVISOR:	Capital Markets Advisors
BYD:	\$9,800,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 9,800,000	3.000%	\$ 94,080	2.0400%
Piper Sandler & Co.	\$ 9,800,000	3.000%	\$ 92,022	2.0610%
Oppenheimer & Co.	\$ 9,800,000	2.750%	\$ 57,624	2.1620%
Greene County Commercial Bank	\$ 5,000,000	2.290%	\$ -	2.2900%
TD Securities	\$ 9,800,000	4.000%	\$ 163,464	2.3320%
BNYMellon Capital Markets	\$ 9,800,000	3.000%	\$ 65,166	2.3350%

WINNERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 9,800,000	3.000%	\$ 94,080.00	2.0400%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$ 9,800,000	3.000%	\$ 294,000.00

TOTAL INTEREST DUE AT MATURITY	\$ 294,000.00
LESS PREMIUM	<u>94,080.00</u>

NET INTEREST COST	<u>\$199,920.00</u>
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NET INTEREST RATE (AVERAGE)	<u>2.0400%</u>
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