

**CITY SCHOOL DISTRICT OF THE CITY OF WATERVLIET
\$10,000,000 BOND ANTICIPATION NOTES - 2022 (RENEWALS)
SALE RESULTS**

SALE DATE: 12-Apr-22
TIME: 11:00 AM

Form: DTC
Bank Qualified: No
Bidder Election: Follow the Price

AMOUNT: \$10,000,000
ISSUE DATE: 26-Apr-22
DUE DATE: 26-Apr-23
OF DAYS: 360
BYD: \$10,000,000.00

Bond Counsel: Orrick, Herrington & Sutcliffe
Fin. Advisor: Capital Markets Advisors, LLC

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Jefferies LLC	\$10,000,000	3.250%	101,300.00	2.2370%
Oppenheimer & Co.	\$10,000,000	3.000%	69,150.00	2.3085%
Bank of Greene County	\$3,000,000	2.490%	0.00	2.4900%

<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Jefferies LLC	\$10,000,000	3.250%	101,300.00	2.2370%

NET INTEREST CALCULATION:

Total Interest Due at Maturity	\$325,000.00
Less: Premium received	<u>101,300.00</u>
Net Interest Cost	<u>\$223,700.00</u>
 Net Interest Rate	 <u>2.2370%</u>