

**CITY OF NORTH TONAWANDA
\$7,894,375 BOND ANTICIPATION NOTES, 2022
SALE RESULTS**

SALE DATE:	04-May-22	Form:	DTC
TIME:	11:00 AM	Bank Qualified:	Yes
AMOUNT:	\$7,894,375	Bond Counsel:	Harris Beach PLLC
ISSUE DATE:	18-May-22	Fin. Advisor:	Capital Markets Advisors, LLC
DUE DATE:	18-May-23		
# OF DAYS:	360		
BYD:	\$7,894,375.00		

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Jefferies LLC	\$7,894,375	4.000%	101,126.94	2.7190%
Oppenheimer & Co.	\$7,894,375	3.500%	60,707.74	2.7310%

<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Jefferies LLC	\$7,894,375	4.000%	101,126.94	2.7190%

NET INTEREST CALCULATION:

Total Interest Due at Maturity	\$315,775.00
Less: Premium received	<u>101,126.94</u>
Net Interest Cost	<u>\$214,648.06</u>
 Net Interest Rate	 <u>2.7190%</u>