

**CITY OF JAMESTOWN
\$1,768,000 BOND ANTICIPATION NOTES, 2022
SALE RESULTS**

SALE DATE: 05-May-22
TIME: 11:00 AM

Form: DTC
Bank Qualified: Yes

AMOUNT: \$1,768,000
ISSUE DATE: 18-May-22
DUE DATE: 18-May-23
OF DAYS: 360
BYD: \$1,768,000.00

Bond Counsel: Squire Patton Boggs LLP
Fin. Advisor: Capital Markets Advisors, LLC

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Piper Sandler & Co.	\$1,768,000	3.0000%	\$10,643.36	2.3980%
Roosevelt & Cross	\$1,768,000	2.7500%	\$5,198.00	2.4560%
Bank of Greene County	\$1,768,000	2.6900%	\$0.00	2.6900%
Oppenheimer & Co.	\$1,768,000	3.2500%	\$9,195.37	2.7299%

<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Piper Sandler & Co.	\$1,768,000	3.000%	10,643.36	2.3980%

NET INTEREST CALCULATION:

Total Interest Due at Maturity	\$53,040.00
Less: Premium received	<u>10,643.36</u>
Net Interest Cost	<u>\$42,396.64</u>
 Net Interest Rate	 <u>2.3980%</u>



Parity Calendar

Deal List

Upcoming Calendar | Overview | Result | Excel

Piper Sandler & Co - New York , NY's Bid



**Jamestown
\$1,768,000 Bond Anticipation Notes, Series 2022**

For the aggregate principal amount of \$1,768,000.00, we will pay you \$1,778,643.36, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
05/18/2023	1,768M	3.0000	2.1500	100.832
Bid:				100.602000
Premium:				\$10,643.36
Net Interest Cost:				\$42,396.64
NIC:				2.398000
Time Last Bid Received On:05/05/2022 8:48:59 EDST				

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Piper Sandler & Co, New York , NY
Contact: Christopher DiCerbo
Title: Underwriter
Telephone:212-284-9387
Fax: 212-284-9411

Issuer Name: City of Jamestown Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

PROPOSAL FOR NOTES

May 5, 2022

Ryan Thompson
Chief Fiscal Officer
City of Jamestown, NY
C/O Capital Markets Advisors, LLC
4211 North Buffalo Road, Suite 19
Orchard Park, NY 14127

TELEPHONE: (716) 662-3910

FACSIMILE: (716) 662-6694

CITY OF JAMESTOWN
CHAUTAUQUA COUNTY, NEW YORK

\$ 1,768,000
BOND ANTICIPATION NOTES, SERIES 2022
(the "Notes")

DATED: May 18, 2022

MATURITY DATE: May 18, 2023

Amount	Interest Rate	Premium	Net Interest Cost*
\$ 1,768,000	2.75 %	\$ 5,198. ⁰⁰	2456 %

* The computation of the net interest cost is made as provided in the above-mentioned Notice of Sale, but does not constitute any part of the foregoing Proposal for the purchase of the Notes therein described.

Select One: Purchasing Notes for our Own Account Electing to Hold the Price Electing to Follow the Price

By submitting the bid(s) we hereby offer to pay the above amounts in accordance with the attached notice of sale.

Name of Bidder: R+C

Address of Bidder: Stave

Telephone and Facsimile contact of Bidder (Area Code): 212-504-9274

Email Address of Bidder: _____

Please select one of the following:
____ Non-book entry/Local
____ Book-Entry/DTC

NOTICE OF SALE

Notice of Sale

Notice of Sale

Notice of Sale

Notice of Sale

Notice of Sale

Handwritten notes: 100-204-151A, 100-204-151A, 100-204-151A

Notice of Sale

Notice of Sale

Notice of Sale

100-204-151A	100-204-151A	100-204-151A	100-204-151A
100-204-151A	100-204-151A	100-204-151A	100-204-151A

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PROPOSAL FOR NOTES

May 5, 2022

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CITY OF JAMESTOWN
CHAUTAUQUA COUNTY, NEW YORK

\$ 1,768,000
BOND ANTICIPATION NOTES, SERIES 2022
(the "Notes")

DATED: May 18, 2022

MATURITY DATE: May 18, 2023

Amount	Interest Rate	Premium	Net Interest Cost*
\$ 1,768,000	2.69 %	\$ 0.00 -	2.69 %

* The computation of the net interest cost is made as provided in the above-mentioned Notice of Sale, but does not constitute any part of the foregoing Proposal for the purchase of the Notes therein described.

Select One: Purchasing Notes for our Own Account Electing to Hold the Price Electing to Follow the Price

By submitting the bid(s) we hereby offer to pay the above amounts in accordance with the attached notice of sale.

Name of Bidder:

Jon Halligen

Address of Bidder:

425 Main St. Getkilly NY 12414

Telephone and Facsimile contact of Bidder (Area Code):

(518) 943-2600 x2118

Email Address of Bidder:

Jonathan.H@tbgc.com

Please select one of the following:

Non-book entry/Local
 Book-Entry/DTC



Parity Calendar

Deal List

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Oppenheimer & Co., Inc. - Philadelphia , PA's Bid



**Jamestown
\$1,768,000 Bond Anticipation Notes, Series 2022**

For the aggregate principal amount of \$1,768,000.00, we will pay you \$1,777,195.37, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
05/18/2023	1,768M	3.2500	2.3500	100.879

Bid: 100.520100
 Premium: \$9,195.37
 Net Interest Cost: \$48,264.63
 NIC: 2.729900
 Time Last Bid Received On:05/05/2022 10:20:22 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Oppenheimer & Co., Inc., Philadelphia , PA
 Contact: Al Fleitas
 Title: MD
 Telephone:401-277-0109
 Fax: 401-277-0160

Issuer Name: City of Jamestown Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____