### CITY OF JAMESTOWN \$1,768,000 BOND ANTICIPATION NOTES, 2022 SALE RESULTS

SALE DATE: 05-May-22 Form: DTC TIME: 11:00 AM Bank Qualified: Yes

AMOUNT: \$1,768,000

ISSUE DATE: 18-May-22 Bond Counsel: Squire Patton Boggs LLP

DUE DATE: 18-May-23

# OF DAYS: 360 Fin. Advisor: Capital Markets Advisors, LLC

BYD: \$1,768,000.00

BIDDERS:	<u>AMOUNT</u>	<b>COUPON</b>	<b>PREMIUM</b>	NIC
Piper Sandler & Co.	\$1,768,000	3.0000%	\$10,643.36	2.3980%
Roosevelt & Cross	\$1,768,000	2.7500%	\$5,198.00	2.4560%
Bank of Greene County	\$1,768,000	2.6900%	\$0.00	2.6900%
Oppenheimer & Co.	\$1,768,000	3.2500%	\$9,195.37	2.7299%

 WINNER:
 AMOUNT
 COUPON
 PREMIUM
 NIC

 Piper Sandler & Co.
 \$1,768,000
 3.000%
 10,643.36
 2.3980%

### **NET INTEREST CALCULATION:**

Total Interest Due at Maturity\$53,040.00Less: Premium received10,643.36Net Interest Cost\$42,396.64

Net Interest Rate <u>2.3980%</u>



Parity Calendar

**Deal List** 

Upcoming Calendar | Overview | Result | Excel

Piper Sandler & Co - New York, NY's Bid

## Jamestown \$1,768,000 Bond Anticipation Notes, Series 2022

For the aggregate principal amount of \$1,768,000.00, we will pay you \$1,778,643.36, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
05/18/2023	1,768M	3.0000	2.1500	100.832
Bid:	-			100.602000
Premium:				\$10,643.36
Net Interest (	Cost:			\$42,396.64
NIC:				2.398000
Time Last Bi	d Received	On: 05/05/	2022 8:4	8:59 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Piper Sandler & Co, New York, NY Bidder:

Contact: Christopher DiCerbo Underwriter Telephone:212-284-9387 Fax: 212-284-9411

Issuer Name:	City of Jamestown	Company Name:	
Accepted By:		Accepted By:	
Date:	8	Date:	

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### PROPOSAL FOR NOTES

May 5, 2022

Ryan Thompson Chief Fiscal Officer City of Jamestown, NY C/O Capital Markets Advisors, LLC 4211 North Buffalo Road, Suite 19 Orchard Park, NY 14127

TELEPHONE: (716) 662-3910

FACSIMILE: (716) 662-6694

# CITY OF JAMESTOWN CHAUTAUQUA COUNTY, NEW YORK

# \$ 1,768,000 BOND ANTICIPATION NOTES, SERIES 2022

(the "Notes")

DATED: May 18, 2022

MATURITY DATE: May 18, 2023

Amount	Interest Rate	Premium	Net Interest Cost*	
\$ 1,768,000	2.75 %	\$5,198,00	2456 %	

\* The computation of the net interest cost is made as provided in the above-mentioned Notice of Sale, but does not constitute any part of the foregoing Proposal for the purchase of the Notes therein described.

Select One: ☐ Purchasing Notes for our Own Account Price	☐ Electing to Hold the Price ☐ Electing to Follow the
By submitting the bid(s) we hereby offer to pay the above	e amounts in accordance with the attached notice of sale.
	R+C.
Name of Bidder:	4) 4 C
Address of Bidder:	Stave
Telephone and Facsimile contact of Bidder (Area Code):	212-504-9274
Email Address of Bidder:	
Please select one of the following:	
Non-book entry/Local	
Book-Entry/DTC	

# NOTICE OF SALE

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### PROPOSAL FOR NOTES

May 5, 2022

Ryan Thompson Chief Fiscal Officer City of Jamestown, NY C/O Capital Markets Advisors, LLC 4211 North Buffalo Road, Suite 19 Orchard Park, NY 14127

TELEPHONE: (716) 662-3910

FACSIMILE: (716) 662-6694

# CITY OF JAMESTOWN CHAUTAUQUA COUNTY, NEW YORK

# \$ 1,768,000 BOND ANTICIPATION NOTES, SERIES 2022 (the "Notes")

DATED: May 18, 2022

Book-Entry/DTC

MATURITY DATE: May 18, 2023

Amount	Interest Rate	Premium	Net Interest Cost*
\$ 1,768,000	2.69 %	\$0.00-	2.69 %

* The computation of the net interest cost is made as proconstitute any part of the foregoing Proposal for the pu	ovided in the above-mentioned Notice of Sale, but does not rehase of the Notes therein described.
Select One Purchasing Notes for our Own Account Price	☐ Electing to Hold the Price ☐ Electing to Follow the
By submitting the bid(s) we hereby offer to pay the above	e amounts in accordance with the attached notice of sale.
Name of Bidder:	Jon Halligan 425 Main St. Cotskii NY 12414
Address of Bidder:	400 1-10 m 24. 10 Part 11 10 41. 1
Telephone and Facsimile contact of Bidder (Area Code):	(218) 613-9PCO X-9118
Email Address of Bidder:	Sonothern H & Bage.com
Please select one of the following:	



Parity Calendar

Deal List

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Upcoming Calendar	Overview	Result	Excel

Oppenheimer & Co., Inc. - Philadelphia, PA's Bid



PARITY Bid Form

### Jamestown \$1,768,000 Bond Anticipation Notes, Series 2022

For the aggregate principal amount of \$1,768,000.00, we will pay you \$1,777,195.37, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
05/18/2023	1,768M	3.2500	2.3500	100.879
Bid:				100.520100
Premium:				\$9,195.37
Net Interest C	ost:			\$48,264.63
NIC:				2.729900
Time Last Bid	Received	On:05/05/2	2022 10:	20:22 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Oppenheimer & Co., Inc., Philadelphia , PA Al Fleitas MD Bidder:

Contact: Title: Telephone:401-277-0109 Fax: 401-277-0160

Issuer Name:	City of Jamestown	Company Name:	
Accepted By:		Accepted By:	
Date:		Date:	

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