

**LANCASTER CENTRAL SCHOOL DISTRICT
\$28,720,000 BOND ANTICIPATION NOTES - 2022
SALE RESULTS**

SALE DATE: 25-May-22
TIME: 11:00 AM

Form: DTC
Bank Qualified: No

AMOUNT: \$28,720,000
ISSUE DATE: 09-Jun-22
DUE DATE: 09-Jun-23
OF DAYS: 360
BYD: \$28,720,000.00

Bond Counsel: Harris Beach PLLC
Fin. Advisor: Capital Markets Advisors, LLC

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
JPMorgan Securities	\$28,720,000	4.000%	581,580.00	1.9750%
Jefferies LLC	\$28,720,000	3.125%	320,515.20	2.0090%
Oppenheimer & Co.	\$28,720,000	3.000%	259,628.80	2.0960%
BofA Securities	\$28,720,000	4.000%	541,113.52	2.1159%
BNY Mellon Capital Markets LLC	\$28,720,000	3.500%	383,363.18	2.1652%
TD Securities	\$28,720,000	4.000%	525,576.00	2.1700%

<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
JPMorgan Securities	\$28,720,000	4.000%	581,580.00	1.9750%

NET INTEREST CALCULATION:

Total Interest Due at Maturity	\$1,148,800.00
Less: Premium received	<u>581,580.00</u>
Net Interest Cost	<u>\$567,220.00</u>
 Net Interest Rate	 <u>1.9750%</u>



Parity Calendar

Deal List

Upcoming Calendar Overview Result Excel

J.P. Morgan Securities LLC - New York , NY's Bid



Lancaster Ctrl SD
\$28,720,000 Bond Anticipation Notes - 2022

For the aggregate principal amount of \$28,720,000.00, we will pay you \$29,301,580.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Table with 5 columns: Maturity Date, Amount \$, Coupon %, Yield %, Dollar Price. Includes rows for Bid, Premium, Net Interest Cost, and NIC.

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: J.P. Morgan Securities LLC, New York , NY
Contact: David Elmquist
Title: Executive Director
Telephone: 212-834-7182
Fax: 917-456-3554

Issuer Name: Lancaster Central School District Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____



Parity Calendar

Deal List

Upcoming Calendar Overview Result Excel

Jefferies LLC - New York , NY's Bid



Lancaster Ctrl SD
\$28,720,000 Bond Anticipation Notes - 2022

For the aggregate principal amount of \$28,720,000.00, we will pay you \$29,040,515.20, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Table with 4 columns: Maturity Date, Amount \$, Coupon %, Yield %, Dollar Price. Includes bid details like Bid: 101.116000, Premium: \$320,515.20, Net Interest Cost: \$576,984.80, NIC: 2.009000, Time Last Bid Received On: 05/25/2022 10:51:33 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Jefferies LLC, New York , NY
Contact: Jarad Bohan
Title:
Telephone: 212-336-7161
Fax:

Issuer Name: Lancaster Central School District Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____



Parity Calendar

Deal List

Upcoming Calendar Overview Result Excel

Oppenheimer & Co., Inc. - Philadelphia , PA's Bid



Lancaster Ctrl SD
\$28,720,000 Bond Anticipation Notes - 2022

For the aggregate principal amount of \$28,720,000.00, we will pay you \$28,979,628.80, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Table with 5 columns: Maturity Date, Amount \$, Coupon %, Yield %, Dollar Price. Row 1: 06/09/2023, 28,720M, 3.0000, 1.8500, 101.129. Below table: Bid: 100.904000, Premium: \$259,628.80, Net Interest Cost: \$601,971.20, NIC: 2.096000, Time Last Bid Received On: 05/25/2022 10:48:19 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Oppenheimer & Co., Inc., Philadelphia , PA
Contact: Al Fleitas
Title: MD
Telephone: 401-277-0109
Fax: 401-277-0160

Issuer Name: Lancaster Central School District Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____



Parity Calendar

Deal List

Upcoming Calendar | Overview | Result | Excel

BofA Securities - New York , NY's Bid



Lancaster Ctrl SD
\$28,720,000 Bond Anticipation Notes - 2022

For the aggregate principal amount of \$28,720,000.00, we will pay you \$29,261,113.52, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
06/09/2023	28,720M	4.0000	2.0700	101.890
Bid:				101.884100
Premium:				\$541,113.52
Net Interest Cost:				\$607,686.48
NIC:				2.115900
Time Last Bid Received On:05/25/2022 10:38:55 EDST				

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: BofA Securities, New York , NY
Contact: Robert Holmes
Title:
Telephone:212-449-5081
Fax:

Issuer Name: Lancaster Central School District Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____



Parity Calendar

Deal List

Upcoming Calendar Overview Result Excel

BNYMellon Capital Markets - Pittsburgh , PA's Bid



Lancaster Ctrl SD
\$28,720,000 Bond Anticipation Notes - 2022

For the aggregate principal amount of \$28,720,000.00, we will pay you \$29,103,363.18, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Table with 5 columns: Maturity Date, Amount \$, Coupon %, Yield %, Dollar Price. Includes rows for Bid, Premium, Net Interest Cost, and NIC.

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: BNYMellon Capital Markets, Pittsburgh , PA
Contact: Luke Guglielmo
Title: Trader
Telephone:212-815-2655
Fax:

Issuer Name: Lancaster Central School District Company Name:

Accepted By: Accepted By:

Date: Date:



Parity Calendar

Deal List

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TD Securities - New York , NY's Bid



Lancaster Ctrl SD
\$28,720,000 Bond Anticipation Notes - 2022

For the aggregate principal amount of \$28,720,000.00, we will pay you \$29,245,576.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
06/09/2023	28,720M	4.0000	2.1000	101.860
Bid:				101.830000
Premium:				\$525,576.00
Net Interest Cost:				\$623,224.00
NIC:				2.170000
Time Last Bid Received On:05/25/2022 10:54:41 EDST				

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: TD Securities, New York , NY
Contact: Chris Dimon
Title:
Telephone:212-827-7171
Fax:

Issuer Name: Lancaster Central School District Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____