

**BREWSTER CENTRAL SCHOOL DISTRICT
PUTNAM COUNTY, NEW YORK
\$2,267,000 BOND ANTICIPATION NOTES - 2022**

| | | | |
|--------------------|-----------------------|-----------------|---|
| SALE DATE: | 28-Jun-22 | FORM: | Book-Entry |
| TIME: | 11:00 a.m. | | |
| AMOUNT: | \$2,267,000 | BK QUAL: | Yes |
| ISSUE DATE: | 06-Jul-22 | RATING: | Aa2 (Moody's) & AA (S&P) |
| DUE DATE: | 06-Jul-23 | BOND CO: | Hawkins Delafield & Wood |
| # OF DAYS: | 360 | ADVISOR: | Capital Markets Advisors |
| BYD: | \$2,267,000.00 | | |

| BIDDERS: | AMOUNT | COUPON | PREMIUM | NIC |
|---------------------------|---------------|---------------|----------------|------------|
| Pioneer Commercial Bank | \$ 2,267,000 | 2.860% | \$ - | 2.8600% |
| Oppenheimer & Co. | 2,267,000 | 3.500% | 14,150.00 | 2.8758% |
| BNYMellon Capital Markets | 2,267,000 | 4.000% | 24,798.49 | 2.9061% |
| Fidelity Capital Markets | 2,267,000 | 3.000% | 1,972.29 | 2.9130% |
| Roosevelt & Cross Inc. | 2,267,000 | 3.500% | 12,786.00 | 2.9360% |
| JP Morgan Chase Bank | 2,267,000 | 3.020% | - | 3.0200% |
| TD Securities | 2,267,000 | 4.000% | 18,158.67 | 3.1990% |

| WINNERS: | AMOUNT | COUPON | PREMIUM | NIC |
|-------------------------|---------------|---------------|----------------|------------|
| Pioneer Commercial Bank | \$ 2,267,000 | 2.860% | \$ - | 2.8600% |

| NET INTEREST CALCULATION: | AMOUNT | COUPON | INTEREST |
|----------------------------------|---------------|---------------|-----------------|
| Pioneer Commercial Bank | \$ 2,267,000 | 2.860% | \$ 64,836.20 |

TOTAL INTEREST DUE AT MATURITY \$ 64,836.20
LESS PREMIUM 0.00

NET INTEREST COST \$64,836.20

NET INTEREST RATE (AVERAGE) 2.8600%