

**HEMPSTEAD UNION FREE SCHOOL DISTRICT  
NASSAU COUNTY, NEW YORK  
\$25,040,000 BOND ANTICIPATION NOTES - 2022 Series A**

<b>SALE DATE:</b>	<b>30-Jun-22</b>	<b>FORM:</b>	<b>DTC</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>NO</b>
<b>AMOUNT:</b>	<b>\$25,040,000</b>	<b>RATING:</b>	<b>Moody's "MIG-1 " S&amp;P "A-" (underlying)</b>
<b>ISSUE DATE:</b>	<b>12-Jul-22</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood</b>
<b>DUE DATE:</b>	<b>12-Jul-23</b>	<b>F.A.:</b>	<b>Capital Markets Advisors</b>
<b># OF DAYS:</b>	<b>360</b>		
<b>BYD:</b>	<b>\$25,040,000.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
TD Securities	\$25,040,000	4.000%	\$391,124.80	2.4380%
Oppenheimer & Co., Inc.	\$25,040,000	3.750%	\$292,993.04	2.5799%
J.P. Morgan Securities LLC	\$25,040,000	5.000%	\$591,695.20	2.6370%
Jefferies LLC	\$25,040,000	4.000%	\$303,735.20	2.7870%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
TD Securities	\$25,040,000	4.000%	\$391,124.80	2.4380%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
TD Securities	\$25,040,000	4.000%	\$1,001,600.00

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$1,001,600.00
<b>LESS PREMIUM</b>	<u>391,124.80</u>

<b>NET INTEREST COST</b>	<u>\$610,475.20</u>
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<b>NET INTEREST RATE (AVERAGE)</b>	<u>2.4380%</u>
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