

**HEMPSTEAD UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$43,000,000 REVENUE ANTICIPATION NOTES FOR 2022-2023**

SALE DATE:	30-Jun-22	FORM:	DTC
TIME:	11:00	BK QUAL:	NO
AMOUNT:	\$43,000,000	RATING:	Moody's "MIG-1 " S&P "A-" (underlying)
ISSUE DATE:	12-Jul-22	BOND CO:	Hawkins Delafield & Wood
DUE DATE:	30-Jun-23	F.A.:	Capital Markets Advisors
# OF DAYS:	348		
BYD:	\$41,566,666.67		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co., Inc.	\$43,000,000	3.750%	\$482,890.00	2.5883%
J.P. Morgan Securities LLC	\$43,000,000	5.000%	\$919,340.00	2.7883%
Jefferies LLC	\$43,000,000	4.000%	\$460,100.00	2.8931%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co., Inc.	\$43,000,000	3.750%	\$482,890.00	2.5883%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co., Inc.	\$43,000,000	3.750%	\$1,558,750.00

TOTAL INTEREST DUE AT MATURITY	\$1,558,750.00
LESS PREMIUM	<u>482,890.00</u>

NET INTEREST COST	<u>\$1,075,860.00</u>
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NET INTEREST RATE (AVERAGE)	<u>2.5883%</u>
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