

**CITY OF NEWBURGH
ORANGE COUNTY, NEW YORK
\$4,590,000 BOND ANTICIPATION NOTES, SERIES 2022A (RENEWAL)**

SALE DATE: 15-Jun-22
TIME: 11:00

FORM: Book-Entry
BK QUAL: No

RATING: Moody's "Baa2" Underlying

AMOUNT: \$4,590,000
ISSUE DATE: 08-Jul-22
DUE DATE: 07-Jul-23
OF DAYS: 359
BYD: \$4,577,250.00

BOND CO: HAWKINS DELAFIELD & WOOD LLP

M.A.: CAPITAL MARKETS ADVISORS, LLC

| UNDERWRITER: | AMOUNT | COUPON | PREMIUM | NIC |
|-----------------------------|---------------|---------------|----------------|------------|
| Oppenheimer & Co. (Revised) | \$4,590,000 | 4.500% \$ | 14,460.00 | 4.1841% |

| UNDERWRITER: | AMOUNT | COUPON | PREMIUM | NIC |
|-----------------------------|---------------|---------------|----------------|------------|
| Oppenheimer & Co. (Revised) | \$ 4,590,000 | 4.500% \$ | 14,460.00 | 4.1841% |

| NET INTEREST CALCULATION: | AMOUNT | COUPON | INTEREST |
|----------------------------------|---------------|---------------|-----------------|
| Oppenheimer & Co. (Revised) | \$ 4,590,000 | 4.500% \$ | 205,976.25 |

| | |
|---------------------------------------|------------------|
| TOTAL INTEREST DUE AT MATURITY | \$ 205,976.25 |
| LESS PREMIUM | <u>14,460.00</u> |

NET INTEREST COST \$191,516.25

NET INTEREST RATE (AVERAGE) 4.1841%