

**CITY OF NEWBURGH
ORANGE COUNTY, NEW YORK
\$9,500,000 BOND ANTICIPATION NOTES, SERIES 2022B**

SALE DATE: 15-Jun-22
TIME: 11:00

FORM: Book-Entry
BK QUAL: No

RATING: Moody's "Baa2" Underlying

AMOUNT: \$9,500,000
ISSUE DATE: 24-Jun-22
DUE DATE: 29-Dec-22
OF DAYS: 185
BYD: \$4,881,944.44

BOND CO: HAWKINS DELAFIELD & WOOD LLP

M.A.: CAPITAL MARKETS ADVISORS, LLC

UNDERWRITER:	AMOUNT	COUPON		PREMIUM	NIC
Oppenheimer & Co. (Revised)	\$9,500,000	4.000%	\$	450.00	3.9908%

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NET INTEREST CALCULATION:	AMOUNT	COUPON		INTEREST
Oppenheimer & Co. (Revised)	\$ 9,500,000	4.000%	\$	195,277.78

TOTAL INTEREST DUE AT MATURITY	\$	195,277.78
LESS PREMIUM		<u>450.00</u>

NET INTEREST COST \$194,827.78

NET INTEREST RATE (AVERAGE) 3.9908%