

Bethlehem CSD

Serial Bonds 2022

\$25,225,000

TIC BID RANKINGS

	BID	TIC	NIC	PAR	Premium	Total Interest
UBS Financial Services Inc.	2.5616011%	2.7443490%	2.7443490%	25,225,000.00	2,355,055.43	3,093,132.90
Raymond James & Associates, Inc.	2.5645238%	2.7523028%	2.7523028%	25,225,000.00	2,533,360.75	3,102,097.58
J.P. Morgan Securities LLC	2.5718786%	2.7545480%	2.7545480%	25,225,000.00	2,343,560.26	3,104,628.07
BNYMellon Capital Markets	2.5748115%	2.7625300%	2.7625300%	25,225,000.00	2,521,833.75	3,113,624.58
Citigroup Global Markets Inc.	2.5783248%	2.7609418%	2.7609418%	25,225,000.00	2,336,353.85	3,111,834.48
FHN Financial Capital Markets	2.5856564%	2.7682109%	2.7682109%	25,225,000.00	2,328,160.86	3,120,027.47
Robert W. Baird & Co., Inc.	2.6471912%	2.8290993%	2.8290993%	25,225,000.00	2,259,534.05	3,188,654.28
RBC Capital Markets	2.6489460%	2.8360477%	2.8360477%	25,225,000.00	2,438,972.55	3,196,485.78

Sources Of Funds

Total Sources

-

Uses Of Funds

Total Uses

-



Parity Calendar

Deal List

Upcoming Calendar Overview Result Excel

UBS Financial Services Inc. - New York , NY's Bid



**Bethlehem Ctrl SD
\$25,225,000 School District Serial Bonds - 2022**

For the aggregate principal amount of \$25,225,000.00, we will pay you \$27,580,055.43, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
06/15/2023	3,410M	3.0000
06/15/2024	3,085M	3.0000
06/15/2025	2,980M	5.0000
06/15/2026	3,045M	5.0000
06/15/2027	3,095M	5.0000
06/15/2028	3,150M	5.0000
06/15/2029	3,205M	5.0000
06/15/2030	3,255M	5.0000

Total Interest Cost: \$5,448,188.33
 Premium: \$2,355,055.43
 Net Interest Cost: \$3,093,132.90
 TIC: 2.561601
 Time Last Bid Received On:06/15/2022 10:55:45 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: UBS Financial Services Inc., New York , NY
 Contact: Michael Ciliento
 Title: Executive Director
 Telephone:212-713-3000
 Fax:

Issuer Name: Bethlehem Central School District Company Name: _____

Accepted By: _____ Accepted By: _____



Parity Calendar

Deal List

Upcoming Calendar | Overview | Result | Excel

Raymond James & Associates, Inc. - St. Petersburg , FL's Bid



**Bethlehem Ctrl SD
\$25,225,000 School District Serial Bonds - 2022**

For the aggregate principal amount of \$25,225,000.00, we will pay you \$27,758,360.75, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
06/15/2023	3,410M	5.0000
06/15/2024	3,085M	5.0000
06/15/2025	2,980M	5.0000
06/15/2026	3,045M	5.0000
06/15/2027	3,095M	5.0000
06/15/2028	3,150M	5.0000
06/15/2029	3,205M	5.0000
06/15/2030	3,255M	5.0000

Total Interest Cost: \$5,635,458.33
 Premium: \$2,533,360.75
 Net Interest Cost: \$3,102,097.58
 TIC: 2.564524
 Time Last Bid Received On: 06/15/2022 10:59:56 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Raymond James & Associates, Inc., St. Petersburg , FL
 Contact: Robbie Specter
 Title: Managing Director
 Telephone: 727-567-1293
 Fax:

Issuer Name: Bethlehem Central School District Company Name: _____

Accepted By: _____ Accepted By: _____



Parity Calendar

Deal List

Upcoming Calendar | Overview | Result | Excel

J.P. Morgan Securities LLC - New York , NY's Bid



**Bethlehem Ctrl SD
\$25,225,000 School District Serial Bonds - 2022**

For the aggregate principal amount of \$25,225,000.00, we will pay you \$27,568,560.25, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
06/15/2023	3,410M	3.0000
06/15/2024	3,085M	3.0000
06/15/2025	2,980M	5.0000
06/15/2026	3,045M	5.0000
06/15/2027	3,095M	5.0000
06/15/2028	3,150M	5.0000
06/15/2029	3,205M	5.0000
06/15/2030	3,255M	5.0000

Total Interest Cost: \$5,448,188.33
 Premium: \$2,343,560.26
 Net Interest Cost: \$3,104,628.07
 TIC: 2.571879
 Time Last Bid Received On:06/15/2022 10:59:54 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: J.P. Morgan Securities LLC, New York , NY
 Contact: Brian McGann
 Title: Associate
 Telephone:212-834-7155
 Fax:

Issuer Name: Bethlehem Central School District Company Name: _____

Accepted By: _____ Accepted By: _____



Parity Calendar

Deal List

Upcoming Calendar Overview Result Excel

BNYMellon Capital Markets - Pittsburgh , PA's Bid



**Bethlehem Ctrl SD
\$25,225,000 School District Serial Bonds - 2022**

For the aggregate principal amount of \$25,225,000.00, we will pay you \$27,746,833.75, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
06/15/2023	3,410M	5.0000
06/15/2024	3,085M	5.0000
06/15/2025	2,980M	5.0000
06/15/2026	3,045M	5.0000
06/15/2027	3,095M	5.0000
06/15/2028	3,150M	5.0000
06/15/2029	3,205M	5.0000
06/15/2030	3,255M	5.0000

Total Interest Cost: \$5,635,458.33
 Premium: \$2,521,833.75
 Net Interest Cost: \$3,113,624.58
 TIC: 2.574812
 Time Last Bid Received On: 06/15/2022 10:56:50 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: BNYMellon Capital Markets, Pittsburgh , PA
 Contact: Andrew Richless
 Title: Trader
 Telephone: 212-815-8282
 Fax:

Issuer Name: Bethlehem Central School District Company Name: _____

Accepted By: _____ Accepted By: _____



Parity Calendar

Deal List

Upcoming Calendar Overview Result Excel

Citigroup Global Markets Inc. - New York , NY's Bid



**Bethlehem Ctrl SD
\$25,225,000 School District Serial Bonds - 2022**

For the aggregate principal amount of \$25,225,000.00, we will pay you \$27,561,353.85, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
06/15/2023	3,410M	3.0000
06/15/2024	3,085M	3.0000
06/15/2025	2,980M	5.0000
06/15/2026	3,045M	5.0000
06/15/2027	3,095M	5.0000
06/15/2028	3,150M	5.0000
06/15/2029	3,205M	5.0000
06/15/2030	3,255M	5.0000

Total Interest Cost: \$5,448,188.33
Premium: \$2,336,353.85
Net Interest Cost: \$3,111,834.48
TIC: 2.578325
Time Last Bid Received On:06/15/2022 10:59:52 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Citigroup Global Markets Inc., New York , NY
Contact: Charles Reed
Title: Director
Telephone:212-723-7205
Fax: 212-723-8951

Issuer Name: Bethlehem Central School District Company Name: _____

Accepted By: _____ Accepted By: _____



Parity Calendar

Deal List

Upcoming Calendar Overview Result Excel

FHN Financial Capital Markets - New York , NY's Bid



**Bethlehem Ctrl SD
\$25,225,000 School District Serial Bonds - 2022**

For the aggregate principal amount of \$25,225,000.00, we will pay you \$27,553,160.86, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
06/15/2023	3,410M	3.0000
06/15/2024	3,085M	3.0000
06/15/2025	2,980M	5.0000
06/15/2026	3,045M	5.0000
06/15/2027	3,095M	5.0000
06/15/2028	3,150M	5.0000
06/15/2029	3,205M	5.0000
06/15/2030	3,255M	5.0000

Total Interest Cost: \$5,448,188.33
 Premium: \$2,328,160.86
 Net Interest Cost: \$3,120,027.47
 TIC: 2.585656
 Time Last Bid Received On:06/15/2022 10:59:24 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: FHN Financial Capital Markets, New York , NY
 Contact: Vincent Pietanza
 Title:
 Telephone:212-418-5005
 Fax:

Issuer Name: Bethlehem Central School District Company Name: _____

Accepted By: _____ Accepted By: _____



Parity Calendar

Deal List

Upcoming Calendar | Overview | Result | Excel

Robert W. Baird & Co., Inc. - Red Bank , NJ's Bid



**Bethlehem Ctrl SD
\$25,225,000 School District Serial Bonds - 2022**

For the aggregate principal amount of \$25,225,000.00, we will pay you \$27,484,534.05, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
06/15/2023	3,410M	3.0000
06/15/2024	3,085M	3.0000
06/15/2025	2,980M	5.0000
06/15/2026	3,045M	5.0000
06/15/2027	3,095M	5.0000
06/15/2028	3,150M	5.0000
06/15/2029	3,205M	5.0000
06/15/2030	3,255M	5.0000

Total Interest Cost: \$5,448,188.33
 Premium: \$2,259,534.05
 Net Interest Cost: \$3,188,654.28
 TIC: 2.647191
 Time Last Bid Received On:06/15/2022 10:56:19 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Robert W. Baird & Co., Inc., Red Bank , NJ
 Contact: charles massaro
 Title: director
 Telephone:732-576-4410
 Fax: 732-576-4420

Issuer Name: Bethlehem Central School District Company Name: _____

Accepted By: _____ Accepted By: _____



Parity Calendar

Deal List

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RBC Capital Markets - New York , NY's Bid



**Bethlehem Ctrl SD
\$25,225,000 School District Serial Bonds - 2022**

For the aggregate principal amount of \$25,225,000.00, we will pay you \$27,663,972.55, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
06/15/2023	3,410M	5.0000
06/15/2024	3,085M	5.0000
06/15/2025	2,980M	5.0000
06/15/2026	3,045M	5.0000
06/15/2027	3,095M	5.0000
06/15/2028	3,150M	5.0000
06/15/2029	3,205M	5.0000
06/15/2030	3,255M	5.0000

Total Interest Cost: \$5,635,458.33
 Premium: \$2,438,972.55
 Net Interest Cost: \$3,196,485.78
 TIC: 2,648946
 Time Last Bid Received On:06/15/2022 10:59:58 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: RBC Capital Markets, New York , NY
 Contact: David Officer
 Title: Director
 Telephone:212-858-7353
 Fax:

Issuer Name: Bethlehem Central School District Company Name: _____

Accepted By: _____ Accepted By: _____