

Town of West Seneca

2022 Bonds

TIC BID RANKINGS

	BID	TIC	NIC	PAR	Premium	Total Interest
Fidelity Capital Markets		2.3476017%	2.4836951%	1,800,000.00	140,284.00	138,466.00
Roosevelt & Cross, Inc.		2.4260702%	2.5060389%	1,800,000.00	73,256.80	139,711.67
Robert W. Baird & Co., Inc.		2.4319424%	2.5685596%	1,800,000.00	135,552.80	143,197.20
BNYMellon Capital Markets		2.4840876%	2.6208834%	1,800,000.00	132,635.75	146,114.25
Bernardi Securities, Inc.		2.5726435%	2.6552404%	1,800,000.00	74,970.35	148,029.65
JP Morgan Chase Bank		3.1616967%	3.1700000%	1,800,000.00	-	176,727.50
Bank of Greene County		3.4875650%	3.5115381%	1,800,000.00	-	195,768.25

Sources Of Funds

Total Sources

Uses Of Funds

Total Uses



Parity Calendar

Deal List

Upcoming Calendar Overview Result Excel

Fidelity Capital Markets - Boston , MA's Bid



West Seneca (Town)
\$1,800,000 Public Improvement Serial Bonds, 2022

For the aggregate principal amount of \$1,800,000.00, we will pay you \$1,940,284.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Table with 3 columns: Maturity Date, Amount \$, Coupon %. Rows include dates from 06/15/2023 to 06/15/2027 with amounts ranging from 325M to 395M and a 5.0000% coupon rate.

Total Interest Cost: \$278,750.00
Premium: \$140,284.00
Net Interest Cost: \$138,466.00
TIC: 2.347602
Time Last Bid Received On:06/02/2022 10:55:01 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Fidelity Capital Markets, Boston , MA
Contact: Dan Noonan
Title: Vice-President
Telephone:781-820-8150
Fax: 617-692-5949

Issuer Name: Town of West Seneca Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____



Parity Calendar

Deal List

Upcoming Calendar | Overview | Result | Excel

Roosevelt & Cross, Inc. - New York , NY's Bid



West Seneca (Town)
\$1,800,000 Public Improvement Serial Bonds, 2022

For the aggregate principal amount of \$1,800,000.00, we will pay you \$1,873,256.80, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
06/15/2023	325M	3.0000
06/15/2024	340M	3.0000
06/15/2025	360M	4.0000
06/15/2026	380M	4.0000
06/15/2027	395M	4.0000

Total Interest Cost: \$212,968.47
 Premium: \$73,256.80
 Net Interest Cost: \$139,711.67
 TIC: 2.426070
 Time Last Bid Received On:06/02/2022 10:34:10 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Roosevelt & Cross, Inc., New York , NY
 Contact: Niki Castillo
 Title:
 Telephone:212-742-2295
 Fax: 212-509-7908

Issuer Name: Town of West Seneca Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____



Parity Calendar

Deal List

Upcoming Calendar Overview Result Excel

Robert W. Baird & Co., Inc. - Milwaukee , WI's Bid



West Seneca (Town)
\$1,800,000 Public Improvement Serial Bonds, 2022

For the aggregate principal amount of \$1,800,000.00, we will pay you \$1,935,552.80, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Table with 3 columns: Maturity Date, Amount \$, Coupon %. Rows include dates from 06/15/2023 to 06/15/2027 with amounts ranging from 325M to 395M and a 5.0000 coupon rate.

Total Interest Cost: \$278,750.00
Premium: \$135,552.80
Net Interest Cost: \$143,197.20
TIC: 2.431942
Time Last Bid Received On:06/02/2022 10:28:34 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Robert W. Baird & Co., Inc., Milwaukee , WI
Contact: Peter Anderson
Title:
Telephone:414-765-7331
Fax:

Issuer Name: Town of West Seneca Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____



Parity Calendar

Deal List

Upcoming Calendar Overview Result Excel

BNYMellon Capital Markets - Pittsburgh , PA's Bid



**West Seneca (Town)
\$1,800,000 Public Improvement Serial Bonds, 2022**

For the aggregate principal amount of \$1,800,000.00, we will pay you \$1,932,635.75, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
06/15/2023	325M	5.0000
06/15/2024	340M	5.0000
06/15/2025	360M	5.0000
06/15/2026	380M	5.0000
06/15/2027	395M	5.0000

Total Interest Cost: \$278,750.00
 Premium: \$132,635.75
 Net Interest Cost: \$146,114.25
 TIC: 2.484088
 Time Last Bid Received On:06/02/2022 10:59:55 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: BNYMellon Capital Markets, Pittsburgh , PA
 Contact: Andrew Richless
 Title: Trader
 Telephone:212-815-8282
 Fax:

Issuer Name: Town of West Seneca Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

Upcoming Calendar Overview Result Excel

Bernardi Securities, Inc. - Northfield , IL's Bid



West Seneca (Town)
\$1,800,000 Public Improvement Serial Bonds, 2022

For the aggregate principal amount of \$1,800,000.00, we will pay you \$1,874,970.35, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Table with 3 columns: Maturity Date, Amount \$, Coupon %. Rows include dates from 06/15/2023 to 06/15/2027 with amounts ranging from 325M to 395M and a 4.0000 coupon rate.

Total Interest Cost: \$223,000.00
Premium: \$74,970.35
Net Interest Cost: \$148,029.65
TIC: 2.572644
Time Last Bid Received On:06/02/2022 10:57:35 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Bernardi Securities, Inc., Northfield , IL
Contact: Gineen Destefano
Title:
Telephone:312-281-2019
Fax:

Issuer Name: Town of West Seneca Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

**TOWN OF WEST SENECA, NEW YORK
OFFICIAL BID FORM FOR
\$1,800,000 PUBLIC IMPROVEMENT SERIAL BONDS, 2022**

**June 2, 2022
(bid opening at 11:00 AM)**

Telephone No, 716-662-3910
Fax No. 716-662-6684

To: Hon. Gary A. Dickson
Town Supervisor, Town of West Seneca
c/o Capital Markets Advisors, LLC
4211 North Buffalo Road, Suite 19
Orchard Park, New York 14127

Dear Supervisor Dickson:

Subject to the provisions and in accordance with the terms of the annexed Notice of Sale dated May 25, 2022, which is hereby made a part of this Proposal, we offer to purchase all of the \$1,800,000 Public Improvement Serial Bonds, 2022 of the Town of West Seneca, New York, described in said Notice of Sale, and to pay therefor the price of \$1,800,000 plus \$_____0_____, plus interest, if any, accrued on said Bonds from their date to the date of their delivery, provided that the Bonds maturing in the several years set forth below shall bear interest from their date until maturity at the respective rates per annum stated in the following table:

<u>Maturity</u>	<u>Principal Amount</u>	<u>Rate</u>
2023	\$325,000	3.17%
2024	340,000	3.17%
2025	360,000	3.17%
2026	380,000	3.17%
2027	395,000	3.17%

The following is our computation of the true interest cost, made as provided in the above-mentioned Notice of Sale, but not constituting any part of the foregoing Proposal for the purchase of \$1,800,000 bonds under the foregoing Proposal:

Par Amount of the Bonds	\$1,800,000
Add:	\$
	\$ _____
Premium.....	\$0
Accrued Interest.....	\$ _____
Target Value for Calculation	\$ _____
True Interest Rate	3.16%
	(four decimals)

Firm: JPMorgan Chase Bank

By: Angela Lavis

Telephone () _____ - _____

Facsimile () _____ - _____

**TOWN OF WEST SENECA, NEW YORK
OFFICIAL BID FORM FOR
\$1,800,000 PUBLIC IMPROVEMENT SERIAL BONDS, 2022**

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<u>Maturity</u>	<u>Principal Amount</u>	<u>Rate</u>
2023	\$325,000	<u>2.00</u>
2024	340,000	<u>2.50</u>
2025	360,000	<u>3.00</u>
2026	380,000	<u>3.69</u>
2027	395,000	<u>4.25</u>

The following is our computation of the true interest cost, made as provided in the above-mentioned Notice of Sale, but not constituting any part of the foregoing Proposal for the purchase of \$1,800,000 bonds under the foregoing Proposal:

Par Amount of the Bonds.....	\$ 1,800,000
Add:	\$ _____
	\$ _____
Premium.....	\$ _____
Accrued Interest.....	\$ 195,768.25
Target Value for Calculation.....	\$ 195,768.25
True Interest Rate.....	3.5115 %
	(four decimals)

Firm: Greene County Commercial Bank
 By: Jon Halligan
 Telephone (S8) 943-2600 x:2118
 Facsimile () N/A

Town of West Seneca

Interest Rate	Principal Payment	Maturity Date	Bond Years	15-Jun		Interest Payment	Payment Date	Interest Payment	Payment Date	Annual Interest	Annual Debt Service
				Interest Payment	Payment Date						
2.000%	\$ 325,000	2023	324,097.22	\$ 56,452.25	2023	\$ -	2023	\$ -	2023	\$ 56,452.25	\$ 381,452
2.500%	\$ 340,000	2024	679,065.56	\$ 50,109.50	2024	\$ -	2024	\$ -	2024	\$ 50,109.50	\$ 390,110
3.000%	\$ 380,000	2025	1,079,060.00	\$ 41,609.50	2025	\$ -	2025	\$ -	2025	\$ 41,609.50	\$ 401,610
3.690%	\$ 380,000	2026	1,518,944.44	\$ 30,809.50	2026	\$ -	2026	\$ -	2026	\$ 30,809.50	\$ 410,810
4.250%	\$ 395,000	2027	1,973,902.78	\$ 16,787.50	2027	\$ -	2027	\$ -	2027	\$ 16,787.50	\$ 411,788
0.000%	\$ -	2028	\$ -	\$ -	2028	\$ -	2028	\$ -	2028	\$ -	\$ -
0.000%	\$ -	2029	\$ -	\$ -	2029	\$ -	2029	\$ -	2029	\$ -	\$ -
0.000%	\$ -	2030	\$ -	\$ -	2030	\$ -	2030	\$ -	2030	\$ -	\$ -
0.000%	\$ -	2031	\$ -	\$ -	2031	\$ -	2031	\$ -	2031	\$ -	\$ -
0.000%	\$ -	2032	\$ -	\$ -	2032	\$ -	2032	\$ -	2032	\$ -	\$ -
0.000%	\$ -	2033	\$ -	\$ -	2033	\$ -	2033	\$ -	2033	\$ -	\$ -
0.000%	\$ -	2034	\$ -	\$ -	2034	\$ -	2034	\$ -	2034	\$ -	\$ -
0.000%	\$ -	2035	\$ -	\$ -	2035	\$ -	2035	\$ -	2035	\$ -	\$ -
0.000%	\$ -	2036	\$ -	\$ -	2036	\$ -	2036	\$ -	2036	\$ -	\$ -
0.000%	\$ -	2037	\$ -	\$ -	2037	\$ -	2037	\$ -	2037	\$ -	\$ -
0.000%	\$ -	2038	\$ -	\$ -	2038	\$ -	2038	\$ -	2038	\$ -	\$ -
0.000%	\$ -	2039	\$ -	\$ -	2039	\$ -	2039	\$ -	2039	\$ -	\$ -
0.000%	\$ -	2040	\$ -	\$ -	2040	\$ -	2040	\$ -	2040	\$ -	\$ -
0.000%	\$ -	2041	\$ -	\$ -	2041	\$ -	2041	\$ -	2041	\$ -	\$ -
0.000%	\$ -	2042	\$ -	\$ -	2042	\$ -	2042	\$ -	2042	\$ -	\$ -
0.000%	\$ -	2043	\$ -	\$ -	2043	\$ -	2043	\$ -	2043	\$ -	\$ -
0.000%	\$ -	2044	\$ -	\$ -	2044	\$ -	2044	\$ -	2044	\$ -	\$ -
0.000%	\$ -	2045	\$ -	\$ -	2045	\$ -	2045	\$ -	2045	\$ -	\$ -
0.000%	\$ -	2046	\$ -	\$ -	2046	\$ -	2046	\$ -	2046	\$ -	\$ -
0.000%	\$ -	2047	\$ -	\$ -	2047	\$ -	2047	\$ -	2047	\$ -	\$ -
0.000%	\$ -	2048	\$ -	\$ -	2048	\$ -	2048	\$ -	2048	\$ -	\$ -
0.000%	\$ -	2049	\$ -	\$ -	2049	\$ -	2049	\$ -	2049	\$ -	\$ -
0.000%	\$ -	2050	\$ -	\$ -	2050	\$ -	2050	\$ -	2050	\$ -	\$ -
0.000%	\$ -	2051	\$ -	\$ -	2051	\$ -	2051	\$ -	2051	\$ -	\$ -
0.000%	\$ -	2052	\$ -	\$ -	2052	\$ -	2052	\$ -	2052	\$ -	\$ -
	\$ 1,800,000			\$ 195,768.25		\$ -		\$ -		\$ 195,768.25	\$ 1,995,768

Premium \$ -
 NIC \$ 195,768.25
 NIC Rate 3.5115%
 US Treasury

Average Life 3.10
 Closing Date 6/16/2022
 First Maturity 6/15/2023 359
 Days to First Principal Pay 359
 Days in the Year 360

Municipality	Average Life	Par Amount	Date	NIC Rate	Winner
					US Treas