

**CITY SCHOOL DISTRICT OF THE CITY OF CORNING  
\$36,439,500 BOND ANTICIPATION NOTES - 2022A  
SALE RESULTS**

<b>SALE DATE:</b>	<b>16-Jun-22</b>	<b>Form:</b>	<b>DTC</b>
<b>TIME:</b>	<b>11:00 AM</b>	<b>Bank Qualified:</b>	<b>No</b>
<b>AMOUNT:</b>	<b>\$36,439,500</b>	<b>Rating:</b>	<b>MIG1</b>
<b>ISSUE DATE:</b>	<b>27-Jun-22</b>	<b>Underlying Rating:</b>	<b>Aa3</b>
<b>DUE DATE:</b>	<b>26-Jun-23</b>	<b>Bond Counsel:</b>	<b>Hawkins Delafield &amp; Wood</b>
<b># OF DAYS:</b>	<b>359</b>	<b>Fin. Advisor:</b>	<b>Capital Markets Advisors, LLC</b>
<b>BYD:</b>	<b>\$36,338,279.17</b>		

<b><u>BIDDERS:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
Jefferies & Company, Inc	\$36,439,500	4.000%	\$439,824.77	2.7896%
TD Securities	\$36,439,500	4.000%	\$402,656.48	2.8919%
Bank of America Securities	\$36,439,500	4.000%	\$386,987.49	2.9350%

<b><u>WINNER:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
Jefferies & Company, Inc	\$36,439,500	4.000%	\$439,824.77	2.7896%

<b>Total Interest Due at Maturity</b>	<b>\$1,453,531.17</b>
<b>Less: Premium received</b>	<b><u>439,824.77</u></b>
<b>Net Interest Cost</b>	<b><u>\$1,013,706.40</u></b>

<b>Net Interest Rate</b>	<b><u>2.7896%</u></b>
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Parity Calendar

Deal List

Upcoming Calendar Overview Result Excel

Jefferies LLC - New York , NY's Bid



Corning CSD
\$36,439,500 Bond Anticipation Notes, 2022A

For the aggregate principal amount of \$36,439,500.00, we will pay you \$36,879,324.77, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Table with 5 columns: Maturity Date, Amount \$, Coupon %, Yield %, Dollar Price. Row 1: 06/26/2023, 36,439.5M, 4.0000, 2.3000, 101.657

Bid: 101.207000
Premium: \$439,824.77
Net Interest Cost: \$1,013,706.40
NIC: 2.789638
Time Last Bid Received On:06/16/2022 10:58:50 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Jefferies LLC, New York , NY
Contact: Jarad Bohan
Title:
Telephone:212-336-7161
Fax:

Issuer Name: City School District of the City of Corning Company Name: \_\_\_\_\_

Accepted By: \_\_\_\_\_ Accepted By: \_\_\_\_\_

Date: \_\_\_\_\_ Date: \_\_\_\_\_



Parity Calendar

Deal List

Upcoming Calendar | Overview | Result | Excel

TD Securities - New York , NY's Bid



### Corning CSD \$36,439,500 Bond Anticipation Notes, 2022A

For the aggregate principal amount of \$36,439,500.00, we will pay you \$36,842,156.48, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
06/26/2023	36,439.5M	4.0000	2.8500	101.115
Bid:				101.105000
Premium:				\$402,656.48
Net Interest Cost:				\$1,050,874.69
NIC:				2.891922
Time Last Bid Received On:06/16/2022 10:59:48 EDST				

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: TD Securities, New York , NY  
Contact: Chris Dimon  
Title:  
Telephone:212-827-7171  
Fax:

Issuer Name: City School District of the City of Corning Company Name: \_\_\_\_\_

Accepted By: \_\_\_\_\_ Accepted By: \_\_\_\_\_

Date: \_\_\_\_\_ Date: \_\_\_\_\_



Parity Calendar

Deal List

Upcoming Calendar | Overview | Result | Excel

**BofA Securities - New York , NY's Bid**



**Corning CSD  
\$36,439,500 Bond Anticipation Notes, 2022A**

For the aggregate principal amount of \$36,439,500.00, we will pay you \$36,826,487.49, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
06/26/2023	36,439.5M	4.0000	2.7000	101.262

Bid: 101.062000  
 Premium: \$386,987.49  
 Net Interest Cost: \$1,066,543.68  
 NIC: 2.935042  
 Time Last Bid Received On: 06/16/2022 10:57:56 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: BofA Securities, New York , NY  
 Contact: Robert Holmes  
 Title:  
 Telephone: 212-449-5081  
 Fax:

Issuer Name: City School District of the City of Corning Company Name: \_\_\_\_\_

Accepted By: \_\_\_\_\_ Accepted By: \_\_\_\_\_

Date: \_\_\_\_\_ Date: \_\_\_\_\_