

**CITY SCHOOL DISTRICT OF THE CITY OF CORNING
\$14,075,000 BOND ANTICIPATION NOTES - 2022B
SALE RESULTS**

SALE DATE:	16-Jun-22	Form:	DTC
TIME:	11:00 AM	Bank Qualified:	No
AMOUNT:	\$14,075,000	Rating:	MIG1
ISSUE DATE:	06-Jul-22	Underlying Rating:	Aa3
DUE DATE:	26-Jun-23	Bond Counsel:	Hawkins Delafield & Wood
# OF DAYS:	350	Fin. Advisor:	Capital Markets Advisors, LLC
BYD:	\$13,684,027.78		

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
TD Securities	\$14,075,000	4.000%	\$230,970.75	2.3121%
BNY Mellon Capital Markets	\$14,075,000	4.000%	\$157,404.95	2.8497%
JPMorgan Chase	\$14,075,000	2.990%	\$0.00	2.9900%

<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
TD Securities	\$14,075,000	4.000%	\$230,970.75	2.3121%

Total Interest Due at Maturity	\$547,361.11
Less: Premium received	<u>230,970.75</u>
Net Interest Cost	<u>\$316,390.36</u>

Net Interest Rate	<u>2.3121%</u>
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Parity Calendar

Deal List

Upcoming Calendar | Overview | Result | Excel

TD Securities - New York , NY's Bid



**Corning CSD
\$14,075,000 Bond Anticipation Notes, 2022B**

For the aggregate principal amount of \$14,075,000.00, we will pay you \$14,305,970.75, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
06/26/2023	14,075M	4.0000	2.2500	101.664
Bid:				101.641000
Premium:				\$230,970.75
Net Interest Cost:				\$316,390.36
NIC:				2.312114
Time Last Bid Received On:06/16/2022 10:54:24 EDST				

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: TD Securities, New York , NY
Contact: Chris Dimon
Title:
Telephone:212-827-7171
Fax:

Issuer Name: City School District of the City of Corning Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____



Parity Calendar

Deal List

Upcoming Calendar Overview Result Excel

BNYMellon Capital Markets - Pittsburgh , PA's Bid



Corning CSD
\$14,075,000 Bond Anticipation Notes, 2022B

For the aggregate principal amount of \$14,075,000.00, we will pay you \$14,232,404.95, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Table with 5 columns: Maturity Date, Amount \$, Coupon %, Yield %, Dollar Price. Row 1: 06/26/2023, 14,075M, 4.0000, 2.8000, 101.135

Bid: 101.118330
Premium: \$157,404.95
Net Interest Cost: \$389,956.16
NIC: 2.849718
Time Last Bid Received On:06/16/2022 10:38:58 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: BNYMellon Capital Markets, Pittsburgh , PA
Contact: Luke Guglielmo
Title: Trader
Telephone:212-815-2655
Fax:

Issuer Name: City School District of the City of Corning Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

PROPOSAL FOR NOTES

President of the Board of Education
 City School District of the City of Corning
 c/o Capital Markets Advisors, LLC
 4211 North Buffalo Road, Suite 19
 Orchard Park, New York 14127

June 16, 2022

TELEPHONE: (716) 662-3910

FACSIMILE: (716) 662-6684

CITY SCHOOL DISTRICT OF THE CITY OF CORNING
 STEUBEN, SCHUYLER AND CHEMUNG COUNTIES, NEW YORK

\$14,075,000 BOND ANTICIPATION NOTES – 2022B
 (the “Notes”)

DATED: July 6, 2022

MATURITY: June 26, 2023

	Amount	Interest Rate	Premium	Net Interest Cost
Bid 1	\$ 14,075,000	2.99 %	\$ 0	2.99 %
Bid 2	\$	%	\$	%
Bid 3	\$	%	\$	%
Bid 4	\$	%	\$	%

*\$3,000,000 minimum bid

Please select one of the following (if no option is selected, the book-entry-only option will be assumed to have been selected by the bidder):

- Book-Entry-Only registered to Cede & Co.
- Registered in the name of the bidder

Please check one of the following:

- We are purchasing the Notes for our own account and not with a view to distribution or resale to the public.
- In the event the Competitive Sale Requirements are not met, we hereby elect to
 - Hold the Price
 - Follow the Price

The computation of the net interest cost is made as provided in the above-mentioned Notice of Sale, but does not constitute any part of the foregoing Proposal for the purchase of the Notes therein described.

Signature:



Name of Bidder:

J.P. Morgan Chase

Address:

Telephone (Area Code):

Fax (Area Code):