

**HOLLAND CENTRAL SCHOOL DISTRICT
\$200,000 BOND ANTICIPATION NOTES, 2022
SALE RESULTS**

SALE DATE: 09-Jun-22
TIME: 11:00 AM
AMOUNT: \$200,000
ISSUE DATE: 01-Jul-22
DUE DATE: 01-Jun-23
OF DAYS: 330
BYD: \$183,333.33

Form: DTC
Bank Qualified: Yes
Bond Counsel: Hodgson Russ LLP
Fin. Advisor: Capital Markets Advisors, LLC

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Roosevelt & Cross	\$200,000	3.000%	150.00	2.9182%
Five Star Bank	\$200,000	3.250%	0.00	3.2500%
Bank of Greene County	\$200,000	3.520%	0.00	3.5200%

<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Roosevelt & Cross	\$200,000	3.000%	150.00	2.9182%

<u>NET INTEREST CALCULATION:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>INTEREST</u>
Roosevelt & Cross	\$200,000	3.000%	\$5,500.00

TOTAL INTEREST DUE AT MATURITY	\$5,500.00
LESS PREMIUM	150.00
NET INTEREST COST	<u>\$5,350.00</u>
NET INTEREST RATE	<u>2.9182%</u>

BID PROPOSAL FOR THE NOTES

Mr. Brian Jones
President of the Board of Education
Holland Central School District
c/o Capital Markets Advisors, LLC
4211 N. Buffalo Rd., Suite 19
Orchard Park, New York 14127

June 9, 2022

TELEPHONE: (716) 662-3910

FACSIMILE: (716) 662-6684

HOLLAND CENTRAL SCHOOL DISTRICT
ERIE COUNTY, NEW YORK

\$200,000 BOND ANTICIPATION NOTES, 2022
("Bank-Qualified")

DATED: July 1, 2022

MATURITY DATE: June 1, 2023

<i>Principal Amount</i>	<i>Interest Rate</i>	<i>Premium</i>	<i>Net Interest Cost</i>
\$200,000	3.00%	\$150.00	2.9182%

Signature: Steve
Roosevelt & Cross

Name of Bidder: _____

Address of Bidder: _____

Telephone contact of Bidder (Area Code): _____

Facsimile contact of Bidder (Area Code): _____

Email of Bidder: _____

Please select one of the following (if no option is selected, the book-entry-only option will be assumed to have been selected by the purchaser):

- Book-Entry-Only registered to Cede & Co.
- Registered in the Name of the Purchaser

Please check one of the following:

- We are purchasing the Notes for our own account and not with a view to distribution or resale to the public.
- In the event the Competitive Sale Requirements are not met, we hereby elect to:
 - Hold the Price
 - Follow the Price

The bidder represents that it has an established industry reputation for underwriting new issuances of municipal bonds.

_____ Yes
_____ No

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ERIE COUNTY, NEW YORK

\$200,000 BOND ANTICIPATION NOTES, 2022
("Bank-Qualified")

DATED: July 1, 2022

MATURITY DATE: June 1, 2023

<i>Principal Amount</i>	<i>Interest Rate</i>	<i>Premium</i>	<i>Net Interest Cost</i>
\$200,000	3.25 %	\$zero	3.25 %

Signature: 

Name of Bidder: Five Star Bank (Elizabeth Nowak - Municipal Business Officer)

Address of Bidder: 220 Liberty Street, Warsaw, NY 14569

Telephone contact of Bidder (Area Code): 585-786-1139

Facsimile contact of Bidder (Area Code): 585-786-1138

Email of Bidder: emnowak@five-starbank.com

Please select one of the following (if no option is selected, the book-entry-only option will be assumed to have been selected by the purchaser):

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 Yes
 X No

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ERIE COUNTY, NEW YORK

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("Bank-Qualified")

DATED: July 1, 2022

MATURITY DATE: June 1, 2023

Principal Amount	Interest Rate	Premium	Net Interest Cost
\$200,000	3.52%	\$ 0.00	3.5200%

Signature:

[Handwritten Signature]

Name of Bidder:

Jon Halligen

Address of Bidder:

405 Main St.
Catskill NY 12414

Telephone contact of Bidder (Area Code):

(518) 943-2600 x:2118

Facsimile contact of Bidder (Area Code):

N/A

Email of Bidder:

Snatnott@Boggs.com

Please select one of the following (if no option is selected, the book-entry-only option will be assumed to have been selected by the purchaser):

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Yes
 No