

**Supplement**  
**dated June 15, 2022**  
  
**to**  
  
**Preliminary Official Statement**  
**dated June 8, 2022**  
  
**relating to**  
  
**TUCKAHOE UNION FREE SCHOOL DISTRICT**  
**WESTCHESTER COUNTY, NEW YORK**  
  
**\$1,600,000\***  
**TAX ANTICIPATION NOTES FOR 2022-2023 TAXES**  
**(the “Notes”)**

**Introduction**

The Preliminary Official Statement for the Notes is dated **June 8, 2022** (the “Preliminary Official Statement”). The **Tuckahoe Union Free School District, Westchester County**, New York (the “**District**”) has prepared this Supplement dated **June 15, 2022**, to the Preliminary Official Statement (the “Supplement”) to reflect a correction to the District’s underlying credit rating.

Other than with respect to the information provided herein, this Supplement is not otherwise updating the Preliminary Official Statement, which speaks as of its date. Capitalized terms used herein and not otherwise defined have the meanings given to such terms in the Preliminary Official Statement.

**The “RATING” section on page 11 is hereby replaced and superseded with the following:**

**RATING**

The District has not applied for a rating on the Notes.

The District’s current underlying, long-term credit rating from Moody’s is “Aa2.”

With respect to the Moody's rating applicable to uninsured debt of the District, such rating reflects only the views of Moody’s and any desired explanation of the significance of such rating should be obtained from Moody’s, at the following address: Moody’s Investors Service, Inc., 7 World Trade Center at 250 Greenwich Street, New York, New York 10007. There can be no assurance that such rating will continue for any specified period of time or that such rating will not be revised or withdrawn, if in the judgment of Moody's circumstances so warrant. Any such change or withdrawal of such rating may have an adverse effect on the market price of the Notes or the availability of a secondary market for the Notes.

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\* Preliminary, subject to change.