

**BETHLEHEM CENTRAL SCHOOL DISTRICT, ALBANY COUNTY, NY
\$3,255,000 BOND ANTICIPATION NOTES, 2022
SALE RESULTS**

SALE DATE: 06-Jul-22
TIME: 11:00 AM

Form: DTC
Bank Qualified: Yes

AMOUNT: \$3,255,000
ISSUE DATE: 14-Jul-22
DUE DATE: 14-Jul-23
OF DAYS: 360
BYD: \$3,255,000.00

Bond Counsel: Whiteman Osterman & Hanna LI
Fin. Advisor: Capital Markets Advisors, LLC

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Piper Sander & Co.	\$3,255,000	4.000%	43,682.10	2.6580%
BNY Mellon Capital Markets	\$3,255,000	3.750%	34,052.83	2.7038%
Pioneer Commercial Bank	\$3,255,000	2.710%	0.00	2.7100%
Oppenheimer & Co., Inc.	\$3,255,000	3.500%	25,530.00	2.7157%

<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Piper Sander & Co.	\$3,255,000	4.000%	43,682.10	2.6580%

<u>NET INTEREST CALCULATION:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>INTEREST</u>
Piper Sander & Co.	\$3,255,000	4.000%	\$130,200.00

Total Interest Due at Maturity	\$130,200.00
Less: Premium received	<u>43,682.10</u>
Net Interest Cost	<u>\$86,517.90</u>

Net Interest Rate 2.6580%