

**TOWN OF WALLKILL
ORANGE COUNTY, NEW YORK
\$24,145,100 BOND ANTICIPATION NOTES, 2022**

SALE DATE:	19-Jul-22	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$24,145,100	RATING:	"SP-1+"
ISSUE DATE:	28-Jul-22		"AA"/Stable (Underlying) (S&P)
DUE DATE:	28-Jul-23	BOND CO:	Norton Rose Fullbright US LLP
# OF DAYS:	360	F.A.:	Capital Markets Advisors LLC
BYD:	\$24,145,100.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
J.P. Morgan Securities LLC	\$24,145,100	4.000%	\$473,243.96	2.0400%
Oppenheimer & Co., Inc.	24,145,100	3.750%	331,027.95	2.3790%
Bank of America Securities	24,145,100	4.000%	388,977.56	2.3890%
TD Securities	24,145,100	4.000%	386,563.05	2.3990%
Fidelity Capital Markets	24,145,100	2.500%	15,694.31	2.4350%
Jefferies LLC	24,145,100	4.000%	363,625.20	2.4940%
BNY Mellon Capital Markets	24,145,100	4.000%	357,975.25	2.5174%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
J.P. Morgan Securities LLC	\$24,145,100	4.000%	\$473,243.96	2.0400%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
J.P. Morgan Securities LLC	\$24,145,100	4.000%	\$965,804.00

TOTAL INTEREST DUE AT MATURITY \$965,804.00
LESS PREMIUM 473,243.96

NET INTEREST COST \$492,560.04

NET INTEREST RATE (AVERAGE) 2.0400%