

**WAPPINGERS CENTRAL SCHOOL DISTRICT
DUTCHESS AND PUTNAM COUNTIES, NEW YORK
\$38,550,525 BOND ANTICIPATION NOTES, 2022 (RENEWALS)**

SALE DATE:	21-Jul-22	FORM:	DTC
TIME:	11:00	COMPETITIVE BID REQUIREMENT ME	Yes
AMOUNT:	\$38,550,525	RATING:	Moody's "MIG-1" ("A2" Underlying)
ISSUE DATE:	10-Aug-22	BOND CO:	Orrick, Herrington & Sutcliffe LLP
DUE DATE:	10-Aug-23	M.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$38,550,525.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
J.P. Morgan Securities LLC	\$38,550,525	4.000%	\$653,816.91	2.3040%
Jefferies LLC	38,550,525	3.750%	508,481.43	2.4310%
Oppenheimer & Co., Inc.	38,550,525	3.750%	497,687.28	2.4590%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
J.P. Morgan Securities LLC	\$38,550,525	4.000%	\$653,816.91	2.3040%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
J.P. Morgan Securities LLC	\$38,550,525	4.000%	\$1,542,021.00

TOTAL INTEREST DUE AT MATURITY	\$ 1,542,021.00
LESS PREMIUM	<u>653,816.91</u>

NET INTEREST COST	\$ 888,204.09
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NET INTEREST RATE (AVERAGE)	<u>2.3040%</u>
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