

**WAPPINGERS CENTRAL SCHOOL DISTRICT  
DUTCHESS AND PUTNAM COUNTIES, NEW YORK  
\$4,500,000 TAX ANTICIPATION NOTES, 2022**

<b>SALE DATE:</b>	<b>21-Jul-22</b>	<b>FORM:</b>	<b>DTC</b>
<b>TIME:</b>	<b>11:00</b>	<b>COMPETITIVE BID REQUIREMENT ME1</b>	<b>Yes</b>
<b>AMOUNT:</b>	<b>\$4,500,000</b>	<b>RATING:</b>	<b>Moody's "MIG-1" ("A2" Underlying)</b>
<b>ISSUE DATE:</b>	<b>02-Aug-22</b>	<b>BOND CO:</b>	<b>Orrick, Herrington &amp; Sutcliffe LLP</b>
<b>DUE DATE:</b>	<b>20-Oct-22</b>	<b>M.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b># OF DAYS:</b>	<b>78</b>		
<b>BYD:</b>	<b>\$975,000.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Piper Sandler & Co.	\$4,500,000	3.500%	\$13,320.00	2.1338%
TD Securities	4,500,000	2.500%	3,375.00	2.1538%
Oppenheimer & Co., Inc.	4,500,000	3.000%	5,955.00	2.3892%
JP Morgan Chase Bank	4,500,000	2.390%	-	2.3900%
Fidelity Capital Markets	4,500,000	2.750%	1,170.00	2.6300%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Piper Sandler & Co.	\$4,500,000	3.500%	\$13,320.00	2.1338%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Piper Sandler & Co.	\$4,500,000	3.500%	\$34,125.00

<b>TOTAL INTEREST DUE AT MATURITY LESS PREMIUM</b>	\$ 34,125.00 <u>13,320.00</u>
<b>NET INTEREST COST</b>	\$ 20,805.00
<b>NET INTEREST RATE (AVERAGE)</b>	<u>2.1338%</u>