

**TOWN OF EAST HAMPTON  
SUFFOLK COUNTY, NEW YORK  
\$17,024,710 BOND ANTICIPATION NOTES - 2022 SERIES A**

<b>SALE DATE:</b>	<b>09-Aug-22</b>	<b>FORM:</b>	<b>Book-Entry-Only</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>NO</b>
<b>AMOUNT:</b>	<b>\$17,024,710</b>	<b>RATING:</b>	<b>Moody's: "MIG 1" ("Aaa" Underlying)</b>
<b>ISSUE DATE:</b>	<b>18-Aug-22</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>DUE DATE:</b>	<b>18-Aug-23</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b># OF DAYS:</b>	<b>360</b>		
<b>BYD:</b>	<b>\$17,024,710.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$ 17,024,710	3.500%	\$ 228,131.11	2.1600%
M&T Bank	17,024,710	2.170%	-	2.1700%
BNYMellon Capital Markets	17,024,710	4.000%	304,618.03	2.2107%
TD Securities	17,024,710	4.000%	299,805.14	2.2390%
J.P. Morgan Securities LLC	17,024,710	4.000%	297,932.43	2.2500%
Fidelity Capital Markets	17,024,710	3.000%	125,131.62	2.2650%
BofA Securities	17,024,710	4.000%	283,120.92	2.3370%
Oppenheimer & Co., Inc,	17,024,710	3.750%	227,450.13	2.4140%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$ 17,024,710	3.500%	\$ 228,131.11	2.1600%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Jefferies LLC	\$ 17,024,710	3.500%	\$ 595,864.85

**TOTAL INTEREST DUE AT MATURITY** \$595,864.85  
**LESS PREMIUM** 228,131.11

**NET INTEREST COST** \$367,733.74

**NET INTEREST RATE (AVERAGE)** 2.1600%