

HAMPTON BAYS UNION FREE SCHOOL DISTRICT
\$13,000,000 TAX ANTICIPATION NOTES FOR 2022-2023 TAXES

SALE DATE:	18-Aug-22	FORM:	BOOK-ENTRY
TIME:	11:00	BK QUAL:	NO
		RATING:	Moody's "Aa3" (Underlying)
AMOUNT:	\$13,000,000		
ISSUE DATE:	31-Aug-22	BOND CO:	HAWKINS DELAFIELD & WOOD LLP
DUE DATE:	22-Jun-23		
# OF DAYS:	292		
BYD:	\$10,544,444.44	F.A.:	CAPITAL MARKETS ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 13,000,000	3.25%	\$ 72,280.00	2.5645%
BNYMellon Capital Markets	13,000,000	3.50%	75,084.10	2.7879%
TD Securities	13,000,000	4.00%	114,530.00	2.9138%
Oppenheimer & Co.	13,000,000	3.75%	87,720.00	2.9181%

WINNER(S):	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$13,000,000	3.250%	\$72,280.00	2.5645%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$13,000,000	3.250%	\$342,694.44

TOTAL INTEREST DUE AT MATURITY \$342,694.44
LESS PREMIUM 72,280.00

NET INTEREST COST \$270,414.44

NET INTEREST RATE (AVERAGE) 2.5645%