

**TOWN OF RIVERHEAD
SUFFOLK COUNTY, NEW YORK
\$2,900,000 BOND ANTICIPATION NOTES, 2022 (RENEWALS) SERIES A**

SALE DATE:	2-Aug-22	FORM:	Book-Entry-Only
TIME:	11:00	BK QUAL:	YES
AMOUNT:	\$2,900,000	RATING:	Moody's "Aa2" (Underlying)
ISSUE DATE:	16-Aug-22	BOND CO:	ORRICK, HERRINGTON & SUTCLIFFE L
DUE DATE:	16-Aug-23	F.A.:	CAPITAL MARKETS ADVISORS
# OF DAYS:	360		
BYD:	\$2,900,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$ 2,900,000	3.250%	\$ 19,360.00	2.5824%
Fidelity Capital Markets	2,900,000	3.000%	10,744.50	2.6295%
Piper Sandler & Co.	2,900,000	4.000%	36,598.00	2.7380%
BNYMellon Capital Markets	2,900,000	4.000%	28,846.88	3.0053%
TD Securities	2,900,000	3.500%	13,166.00	3.0460%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$2,900,000	3.250%	\$ 19,360.00	2.5824%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co.	\$2,900,000	3.250%	\$ 94,250.00

TOTAL INTEREST DUE AT MATURITY \$ 94,250.00
LESS PREMIUM 19,360.00

NET INTEREST COST \$ 74,890.00

NET INTEREST RATE (AVERAGE) 2.5824%