

**TOWN OF RIVERHEAD
SUFFOLK COUNTY, NEW YORK
\$2,100,000 BOND ANTICIPATION NOTES, 2022 SERIES B (FEDERALLY TAXABLE)**

SALE DATE:	2-Aug-22	FORM:	Book-Entry-Only
TIME:	11:00	BK QUAL:	NO
AMOUNT:	\$2,100,000	RATING:	Moody's "Aa2" (Underlying)
ISSUE DATE:	16-Aug-22	BOND CO:	ORRICK, HERRINGTON & SUTCLIFFE L
DUE DATE:	16-Aug-23	F.A.:	CAPITAL MARKETS ADVISORS
# OF DAYS:	360		
BYD:	\$2,100,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$ 2,100,000	3.375%	\$ 2,010.00	3.2793%
Roosevelt & Cross, Inc.	2,100,000	4.000%	1,323.00	3.9370%
Fidelity Capital Markets	2,100,000	4.000%	483.00	3.9770%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$2,100,000	3.375%	\$ 2,010.00	3.2793%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co.	\$2,100,000	3.375%	\$ 70,875.00

TOTAL INTEREST DUE AT MATURITY \$ 70,875.00
LESS PREMIUM 2,010.00

NET INTEREST COST \$ 68,865.00

NET INTEREST RATE (AVERAGE) 3.2793%