

**SEWANHAKA CENTRAL HIGH SCHOOL DISTRICT  
NASSAU COUNTY, NEW YORK  
\$14,000,000 TAX ANTICIPATION NOTES FOR 2022-2023 TAXES**

<b>SALE DATE:</b>	<b>30-Aug-22</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00 AM</b>	<b>RATING:</b>	<b>Moody's "MIG 1" Moody's "Aa3"(Underlying)</b>
<b>AMOUNT:</b>	<b>\$14,000,000</b>	<b>BOND CO:</b>	<b>HAWKINS DELAFIELD &amp; WOOD</b>
<b>ISSUE DATE:</b>	<b>08-Sep-22</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>
<b>DUE DATE:</b>	<b>20-Jun-23</b>		
<b># OF DAYS:</b>	<b>282</b>		
<b>BYD:</b>	<b>\$10,966,666.67</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Piper Sandler & Co	\$14,000,000	4.000%	\$154,840.00	2.5881%
Jefferies LLC	14,000,000	3.750%	116,900.00	2.6840%
Oppenheimer & Co.	14,000,000	3.750%	97,720.00	2.8589%
J.P. Morgan Securities LLC	14,000,000	4.000%	117,600.00	2.9277%
BNYMellon Capital Markets	14,000,000	4.000%	117,248.60	2.9309%
Fidelity Capital Markets	14,000,000	3.000%	1,680.00	2.9847%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Piper Sandler & Co	\$14,000,000	4.000%	\$ 154,840.00	2.5881%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Piper Sandler & Co	\$14,000,000	4.000%	\$ 438,666.67

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$ 438,666.67
<b>LESS PREMIUM</b>	<u>154,840.00</u>
<b>NET INTEREST COST</b>	\$ 283,826.67
<b>NET INTEREST RATE (AVERAGE)</b>	<u>2.5881%</u>