

**WEST BABYLON UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$22,000,000 TAX ANTICIPATION NOTES FOR 2022-2023 TAXES**

SALE DATE:	4-Aug-22	FORM:	Book-Entry: DTC
TIME:	11:00	RATING:	Moody's "MIG 1" ("Aa3" Underlying)
AMOUNT:	\$22,000,000	BOND CO:	HAWKINS DELAFIELD & WOOD LLP
ISSUE DATE:	16-Aug-22	F.A.:	CAPITAL MARKETS ADVISORS, LLC
DUE DATE:	23-Jun-23		
# OF DAYS:	307		
BYD:	\$18,761,111.11		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$22,000,000	3.500%	\$246,840.00	2.1843%
TD Securities	22,000,000	4.000%	339,240.00	2.1918%
J.P. Morgan Securities LLC	22,000,000	5.000%	525,140.00	2.2009%
Piper Sandler & Co	22,000,000	4.000%	324,720.00	2.2692%
BNYMellon Capital Markets	22,000,000	3.750%	275,345.40	2.2824%
Oppenheimer & Co.	22,000,000	3.500%	222,860.00	2.3121%
BofA Securities	22,000,000	4.000%	290,620.00	2.4509%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$22,000,000	3.500%	\$ 246,840.00	2.1843%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$22,000,000	3.500%	\$ 656,638.89

TOTAL INTEREST DUE AT MATURITY \$ 656,638.89
 LESS PREMIUM 246,840.00

NET INTEREST COST \$ 409,798.89

NET INTEREST RATE (AVERAGE) 2.1843%