

TOWN OF TONAWANDA, NEW YORK
\$41,742,905 BOND ANTICIPATION NOTES FOR VARIOUS PURPOSES - 2022
SALE RESULTS

SALE DATE: 11-Aug-22
TIME: 11:00 AM

AMOUNT: \$41,742,905
ISSUE DATE: 25-Aug-22
DUE DATE: 25-Aug-23
OF DAYS: 360
BYD: \$41,742,905.00

Form: DTC
Bank Qualified: No
WINNING BID: JPMorgan Securities
BIDDER ELECTION: N/A (Three Bid Requirement Met)

Bond Counsel: Harris Beach PLLC

Fin. Advisor: Capital Markets Advisors, LLC

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
JPMorgan Securities	\$41,742,905	4.000%	\$772,243.75	2.15000%
Jefferies LLC	\$41,742,905	3.500%	501,332.29	2.29900%
BNYMellon Capital Markets	\$41,742,905	4.000%	709,771.31	2.29966%
TD Securities	\$41,742,905	4.000%	685,001.07	2.35900%
Oppenheimer & Co.	\$41,742,905	3.750%	571,042.94	2.38200%
 <u>WINNER:</u>	 <u>AMOUNT</u>	 <u>COUPON</u>	 <u>PREMIUM</u>	 <u>NIC</u>
JPMorgan Securities	\$41,742,905	4.000%	772,243.75	2.15000%

NET INTEREST CALCULATION:

Total Interest Due at Maturity	\$1,669,716.20
Less: Premium received	<u>772,243.75</u>
Net Interest Cost	<u>\$897,472.45</u>
 Net Interest Rate	 <u>2.15000%</u>