

**BAY SHORE UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$36,500,000 TAX ANTICIPATION NOTES FOR 2022-2023 TAXES**

SALE DATE:	08-Sep-22	FORM:	BOOK-ENTRY
TIME:	10:30	BK QUAL:	No
		RATING:	Moody's "Aa3" (Underlying)
AMOUNT:	\$36,500,000	BOND CO:	Hawkins Delafield and Wood
ISSUE DATE:	20-Sep-22		
DUE DATE:	23-Jun-23	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	273		
BYD:	\$27,679,166.67		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$36,500,000	3.750%	\$246,375.00	2.8599%
TD Securities	36,500,000	4.000%	310,615.00	2.8778%
J.P. Morgan Securities LLC	36,500,000	5.000%	578,522.00	2.9099%
Morgan Stanley & Co, LLC	36,500,000	4.000%	263,165.00	3.0492%

WINNER(S):	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$36,500,000	3.750%	\$246,375.00	2.8599%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$36,500,000	3.750%	\$1,037,968.75

TOTAL INTEREST DUE AT MATURITY	\$1,037,968.75
LESS PREMIUM	<u>246,375.00</u>
NET INTEREST COST	<u>\$791,593.75</u>
NET INTEREST RATE (AVERAGE)	<u>2.8599%</u>