

**EAST QUOGUE UNION FREE SCHOOL DISTRICT  
SUFFOLK COUNTY, NEW YORK  
\$5,000,000 TAX ANTICIPATION NOTES - FOR 2022-2023 TAXES**

<b>SALE DATE:</b>	<b>21-Sep-22</b>	<b>FORM:</b>	<b>Book Entry Only - DTC</b>
		<b>BK QUAL:</b>	<b>Yes</b>
<b>TIME:</b>	<b>10:30</b>	<b>RATING:</b>	<b>Moody's "Aa1"(Underlying)</b>
<b>AMOUNT:</b>	<b>\$5,000,000</b>	<b>BOND CO:</b>	<b>HAWKINS DELAFIELD &amp; WOOD LLP</b>
<b>ISSUE DATE:</b>	<b>30-Sep-22</b>		
<b>DUE DATE:</b>	<b>23-Jun-23</b>		
<b># OF DAYS:</b>	<b>263</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>
<b>BYD:</b>	<b>\$3,652,777.78</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
TD Securities	\$5,000,000	4.500%	\$38,600.00	3.4433%
Jefferies LLC	5,000,000	4.500%	25,300.00	3.8074%
Oppenheimer & Co.	5,000,000	4.500%	21,100.00	3.9224%
BNYMellon Capital Markets	5,000,000	4.250%	10,805.50	3.9542%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
TD Securities	\$5,000,000	4.500%	\$38,600.00	3.4433%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
TD Securities	\$5,000,000	4.500%	\$ 164,375.00

**TOTAL INTEREST DUE AT MATURITY** \$ 164,375.00  
**LESS PREMIUM** 38,600.00

**NET INTEREST COST** \$ 125,775.00

**NET INTEREST RATE (AVERAGE)** 3.4433%