

**HERRICKS UNION FREE SCHOOL DISTRICT  
NASSAU COUNTY, NEW YORK  
\$6,500,000 TAX ANTICIPATION NOTES FOR 2022-2023 TAXES**

<b>SALE DATE:</b>	<b>13-Sep-22</b>	<b>FORM:</b>	<b>Book Entry Only - DTC</b>
<b>TIME:</b>	<b>10:30</b>	<b>RATING:</b>	<b>Moody's "Aa2" (Underlying)</b>
<b>AMOUNT:</b>	<b>\$6,500,000</b>	<b>BOND CO:</b>	<b>HAWKINS DELAFIELD &amp; WOOD</b>
<b>ISSUE DATE:</b>	<b>22-Sep-22</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>
<b>DUE DATE:</b>	<b>16-Jun-23</b>		
<b># OF DAYS:</b>	<b>264</b>		
<b>BYD:</b>	<b>\$4,766,666.67</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>BNYMellon Capital Markets</b>	\$6,500,000	4.000%	\$42,938.35	3.0992%
<b>Oppenheimer &amp; Co.</b>	6,500,000	4.000%	35,815.00	3.2486%
<b>TD Securities</b>	6,500,000	4.500%	48,815.00	3.4759%
<b>Fidelity Capital Markets</b>	6,500,000	4.000%	17,745.00	3.6277%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>BNYMellon Capital Markets</b>	\$ 6,500,000	4.000%	\$ 42,938.35	3.099%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>BNYMellon Capital Markets</b>	\$ 6,500,000	4.000%	\$ 190,666.67

**TOTAL INTEREST DUE AT MATURITY** \$ 190,666.67  
**LESS PREMIUM** 42,938.35

**NET INTEREST COST** \$ 147,728.32

**NET INTEREST RATE (AVERAGE)** 3.0992%