

**MANHASSET UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$9,000,000 TAX ANTICIPATION NOTES FOR 2022-2023 TAXES**

SALE DATE:	28-Sep-22	FORM:	BOOK-ENTRY-ONLY
TIME:	11:00	RATING:	Moody's "Aa1" (Underlying)
AMOUNT:	\$9,000,000	BOND CO:	Hawkins Delafield & Wood LLP
ISSUE DATE:	05-Oct-22	F.A.:	Capital Markets Advisors, LLC
DUE DATE:	29-Dec-22		
# OF DAYS:	84		
BYD:	\$2,100,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 9,000,000	3.500%	\$ 1,800.00	3.4143%
J.P. Morgan Chase Bank, N.A.	9,000,000	3.480%	-	3.4800%
TD Securities	9,000,000	5.000%	30,150.00	3.5643%
Oppenheimer & Co., Inc.	9,000,000	4.000%	9,090.00	3.5671%
BNYMellon Capital Markets	9,000,000	4.000%	8,773.20	3.5822%
Fidelity Capital Markets	9,000,000	4.500%	90.00	4.4957%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$9,000,000	3.500%	\$ 1,800.00	3.4143%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$9,000,000	3.500%	\$73,500.00

TOTAL INTEREST DUE AT MATURITY \$73,500.00
LESS PREMIUM 1,800.00

NET INTEREST COST \$71,700.00

NET INTEREST RATE (AVERAGE) 3.4143%