

**NORTH SHORE CENTRAL SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$6,500,000 TAX ANTICIPATION NOTES FOR 2022-2023 TAXES**

SALE DATE:	27-Sep-22	FORM:	BOOK-ENTRY-ONLY
TIME:	11:00	RATING:	Moody's "Aa1" (underlying)
AMOUNT:	\$6,500,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	07-Oct-22	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	18-May-23		
# OF DAYS:	221		
BYD:	\$3,990,277.78		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 6,500,000	4.500%	\$36,920.00	3.5748%
Oppenheimer & Co.	6,000,000	4.250%	14,760.00	3.8493%
TD Securities	6,500,000	5.000%	43,550.00	3.9086%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 6,500,000	4.500%	\$36,920.00	3.5748%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$ 6,500,000	4.500%	\$179,562.50

TOTAL INTEREST DUE AT MATURITY \$179,562.50
LESS PREMIUM 36,920.00

NET INTEREST COST \$142,642.50

NET INTEREST RATE (AVERAGE) 3.5748%