

**OCEANSIDE UNION FREE SCHOOL DISTRICT  
NASSAU COUNTY, NEW YORK  
\$15,000,000 TAX ANTICIPATION NOTES FOR 2022-2023 TAXES**

<b>SALE DATE:</b>	<b>21-Sep-22</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00</b>	<b>RATING:</b>	<b>Moody's "Aa2"(Underlying)</b>
<b>AMOUNT:</b>	<b>\$15,000,000</b>	<b>BOND CO:</b>	<b>HAWKINS DELAFIELD &amp; WOOD LLP</b>
<b>ISSUE DATE:</b>	<b>29-Sep-22</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS, LLC</b>
<b>DUE DATE:</b>	<b>25-May-23</b>		
<b># OF DAYS:</b>	<b>236</b>		
<b>BYD:</b>	<b>\$9,833,333.33</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$ 15,000,000	4.250%	\$ 66,150.00	3.5773%
TD Securities	15,000,000	4.500%	75,000.00	3.7373%
Oppenheimer & Co.	15,000,000	4.250%	47,400.00	3.7680%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$15,000,000	4.250%	\$ 66,150.00	3.5773%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Jefferies LLC	\$15,000,000	4.250%	\$ 417,916.67

**TOTAL INTEREST DUE AT MATURITY** \$ 417,916.67  
**LESS PREMIUM** 66,150.00

**NET INTEREST COST** \$ 351,766.67

**NET INTEREST RATE (AVERAGE)** 3.5773%