

**SACHEM CENTRAL SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$50,000,000 TAX ANTICIPATION NOTES FOR 2022-2023 TAXES**

SALE DATE:	20-Sep-22	FORM:	Book-Entry-Only
TIME:	11:00 a.m.	BK QUAL:	No
AMOUNT:	\$50,000,000	RATING:	S&P "AA" stable outlook S&P "SP-1+"
ISSUE DATE:	29-Sep-22	BOND CO:	Hawkins Delafield & Wood
DUE DATE:	16-Mar-23	ADVISOR:	Capital Markets Advisors
# OF DAYS:	167		
BYD:	\$23,194,444.44		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 50,000,000	4.000%	\$ 258,000.00	2.8877%
TD Securities	15,000,000	4.000%	75,750.00	2.9114%
J.P. Morgan Securities LLC	50,000,000	4.000%	250,000.00	2.9222%
BofA Securities	50,000,000	4.000%	232,500.00	2.9976%
TD Securities	35,000,000	4.000%	157,850.00	3.0278%

WINNERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 50,000,000	4.000%	\$ 258,000.00	2.8877%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$ 50,000,000	4.000%	\$927,777.78

TOTAL INTEREST DUE AT MATURITY	\$927,777.78
LESS PREMIUM	258,000.00
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NET INTEREST COST	<u>\$669,777.78</u>
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NET INTEREST RATE (AVERAGE)	<u>2.8877%</u>
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